

Date: 28 July 2016

Security Code/Symbol : 535322

BSE LIMITED

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai-400001

Sir,

REPCO HOME FINANCE LIMITED.

(Promoted by Repco Bank-Govt. of India Enterprise)

CIN :L6592TN2000PLC044655

REPCOHOME

National Stock Exchange of India Ltd.

"Exchange Plaza", Bandra Kurla Complex,

Bandra (East)

Mumbai-400051

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

This is to hereby inform that a meeting of the Securities Allotment Committee of the Board of Directors of the Company will be held on August 5, 2016 inter alia to consider and approve the private placement of Rated ,Listed, Secured, Redeemable Non Convertible securities in the nature of debentures to be listed on the Debt Market Segment of Bombay Stock Exchange; pursuant to the special resolution passed by the Company in its annual general meeting held on September 12, 2015 on the terms and conditions mentioned below:

1.Issue Size: Rs.85 Crores

2.Mode of Issue: Private Placement

3.Issue Opening Date: 5 August 2016

4.Issue Closing Date: 5 August 2016

5. Deemed Date of Allotment: 5 August 2016

6.Listing : BSE Limited



Corporate Office : 3rd Floor, Alexander Square, New No : 2 (Old No : 34 & 35) Sardar Patel Road, Guindy, Chennai - 600 032.

Phone : 044 - 42106650 Fax : 044 - 42106651 E-mail : co@repcohome.com, www.repcohome.com

Registered Office : 'REPCO TOWER', No : 33, North Usman Road, T.Nagar, Chennai - 600 017. Phone : 044-28340715 / 4037 / 2845



REPCO HOME FINANCE LIMITED.
(Promoted by Repco Bank-Govt. of India Enterprise)
CIN :L6592TN2000PLC044655

7.Tenor: Upto Three years

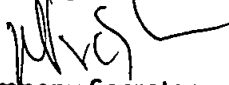
8.Coupon : 8.95% and Cumulative Zero Coupon Bonds (XIRR at 8.95%)

9.Rating of the Instrument: "CARE AA" by CARE Ratings

10. Secured/Unsecured: Secured

This is submitted for kind information.

Thanking You,


Company Secretary

Corporate Office : 3rd Floor, Alexander Square, New No : 2 (Old No : 34 & 35) Sardar Patel Road, Guindy, Chennai - 600 032.
Phone : 044 - 42106650 Fax : 044 - 42106651 E-mail : co@repcohome.com, www.repcohome.com

Registered Office : 'REPCO TOWER', No : 33, North Usman Road, T.Nagar, Chennai - 600 017. Phone : 044-28340715 / 4037 / 2845