

RHFL/SE/79/2016-17

February 07, 2017

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Kind Attn: Listing Department

Dear Sir,

Sub: Intimation under Regulation 50 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

This is to hereby inform that a meeting of the Board of Directors of the Company will be held on February 13, 2017, inter alia to consider the proposal to raise US \$ 40 million by issue of Secured, Redeemable, Non-Convertible, Non-Cumulative, Taxable Debentures (SRNCD) to M/s. International Finance Corporation; pursuant to the special resolution passed by the Company in its annual general meeting held on September 22, 2016 on the terms and conditions mentioned below:

- Issue Size: INR equivalent of US \$ 40 million
- Issue Currency: Indian Rupees
- Mode of Issue: Private Placement
- Tenor: 7 years
- Coupon : Will be known close to disbursement
- Coupon Frequency: Semi-annual
- Rating of the Instrument: "CARE AA" by CARE Ratings



Corporate Office : 3rd Floor, Alexander Square, New No : 2 (Old No. 34 & 35) Sardar Patel Road, Guindy, Chennai - 600 032.

Phone : 044 - 42106650 Fax : 044 - 42106651 E-mail : co@repcohome.com, www.repcohome.com

Registered Office : 'REPCO TOWER', No : 33, North Usman Road, T.Nagar, Chennai - 600 017. Phone : 044-28340715 / 4037 / 2845

- Secured/Unsecured: Secured
- Listing : BSE Limited
- Security – Secured by first and exclusive floating charge on Specified assets by way of hypothecation of book debt and receivables to the extent of 1.10 times and also by way of additional pari-passu charge on immovable property

This is submitted for kind information.

Thanking You,

Yours Faithfully,



Company Secretary

