

RHFL/SE/13/2017-18

June 8, 2017

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Kind Attn: Listing Department

Dear Sir,

Sub: Intimation of proposed issue of Secured, Redeemable, Non-Convertible, Non-Cumulative Debentures (SRNCD)

This is to hereby inform that the Company proposes to raise Rs.100 crore by issue of Secured, Redeemable, Non-Convertible Debentures (SRNCD), subject to the approval of the Board of Directors and the proposal will be circulated to the Board for its consideration. The terms and conditions of the issue are mentioned below:

- Issue Size: Rs. 100 crore
- Mode of Issue: Private Placement
- Tenor: 3 years
- Coupon: Annual (8.25%)
- Rating of the Instrument: "CARE AA"
- Secured/Unsecured: Secured by book debts and pari-passu charge on immovable property
- Listing : BSE Limited

The decision of the Board of Directors on the proposed issue will be duly notified to the Stock Exchange.

This is submitted for kind information.

Thanking You,

Yours Faithfully,


Chief Financial Officer

Corporate Office : 3rd Floor, Alexander Square, New No. 2 (Old No : 34 & 35) Sardar Patel Road, Guindy, Chennai - 600 032.
Phone : 044 - 42106650 Fax : 044 - 42106651 E-mail : co@repcohome.com, www.repcohome.com

Registered Office : 'REPCO TOWER', No. 33 North Usman Road, T.Nagar, Chennai - 600 017. Phone : 044-28340715 / 4037 / 2845

