

RHFL/SE/16/2017-18

June 15, 2017

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Kind Attn: Listing Department

Dear Sir,

Sub: Intimation with respect to allotment of Non Convertible Debentures

Ref: Our letter Ref No. RHFL/SE/13/2017-18 dated June 8, 2017 issue of Secured, Redeemable, Non-Convertible, Non-Cumulative Debentures (SRNCD)

This is to hereby inform that the Board vide Resolution passed by circulation today i.e. June 15, 2017, has inter alia approved the allotment of 1000 Secured, Redeemable, Non-Convertible, Non-Cumulative Debentures (SRNCD) of face value of Rs.10,00,000 each aggregating to Rs.100 crore on private placement basis. The issue details are as follows:

- Issue Size: Rs.100 crore ✓
- Mode of Issue: Private Placement
- Tenor: 3 years
- Date of Allotment : 15.06.2017
- Date of maturity : 15.06.2020
- Coupon: Annual (8.25%) ✓
- Rating of the Instrument: "CARE AA"
- Secured/Unsecured: Secured by book debts and pari-passu charge on immovable property ✓
- Listing : BSE Limited

This is submitted for your information and records.

Thanking You,
Yours Faithfully,


Bale
Company Secretary