

RAMCO INDUSTRIES LIMITED

Regd. Office: 47, P.S.K.Nagar, Rajapalayam 626 108.
Corporate Office: "Auras Corporate Centre", 6th Floor,
98-A, Dr. Radhakrishnan Road,
Mylapore, Chennai 600 004.

UnAudited Financial Results for the Quarter / Half Year ended 30th September, 2012

Part - I	Particulars	Rs. In lakhs					
		Quarter Ended	Quarter Ended	Quarter Ended	Half Year Ended	Half Year Ended	Year Ended
		30-Sep-2012	30-Jun-2012	30-Sep-2011	30-Sep-2012	30-Sep-2011	31-Mar-2012
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Income from Operations						
a	Net Sales / Income from Operations (Net of Excise Duty)	16,116	26,886	13,925	43,002	32,462	67,461
b	Other Income from Operations	422	289	445	711	801	1,836
	Total Income (1 + 2)	16,538	27,175	14,370	43,713	33,263	69,297
2	Expenses						
a	Cost of Materials Consumed	12,744	13,818	8,801	26,562	18,546	39,772
b	Purchase of Stock In Trade	-	-	0	-	-	-
c	Changes in Inventories of Finished Goods, Work-in- Progress & Stock in Trade	(3,584)	1,731	(1596)	(1853)	(353)	(1837)
d	Employee Benefits Expenses	1,067	1,255	987	2,322	1,985	4,227
e	Depreciation and Amortisation Expense	823	823	850	1,646	1,648	3,339
f	Other Expenditure	-	-	-	-	-	-
g	Cost of resale materials	170	327	874	497	896	1,777
h	Others	3,528	5,812	3,319	9,340	7,127	14,768
	Total Expenditure	14,748	23,766	13,235	38,514	29,849	62,046
3	Profit from Operations before Other income, Finance Cost and Exceptional Items (1-2)	1,790	3,409	1,135	5,199	3,414	7,251
4	Other Income	290	-	709	290	992	2,295
5	Profit from Operations before Finance Cost and Exceptional items (5+6)	2,080	3,409	1,844	5,489	4,406	9,546
6	Finance Costs	682	681	588	1,363	1,032	2,415
7	Profit from Operations after Finance Cost but before Exceptional items (6-7)	1,398	2,728	1,256	4,126	3,373	7,131
8	Exceptional Items	(121)	194	-	73	153	153
9	Profit / Loss from Ordinary Activities Before Tax(7+8)	1,277	2,922	1,256	4,199	3,526	7,284
10	Tax Expense						
	Current Tax	260	750	70	1,010	590	1,270
	Deferred Tax	(30)	(40)	60	(70)	10	(120)
11	Net Profit / Loss from ordinary activities after Tax (9-10)	1,047	2,212	1,126	3,259	2,926	6,134
12	Extraordinary items (Net of tax expense)		-	-	-	-	-
13	Net Profit / Loss for the period (11-12)	1,047	2,212	1,126	3,259	2,926	6,134
14	Paid up Equity Share Capital (Face value of Re.1/- per share)	867	867	867	867	867	867
15	Reserves excluding revaluation reserves						41,531
16	Earnings Per Share (EPS) of Re1/- each Basic and Diluted before & after Extraordinary Items -Rs.	1.21	2.55	1.30	3.76	3.37	7.08

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M. M. K. - H. M.

	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Half Year Ended	Half Year Ended	Year Ended
		30-Sep-2012	30-Jun-2012	30-Sep-2011	30-Sep-2012	30-Sep-2011	31-Mar-2012
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
A	Particulars of Shareholding						
	Public share holding						
	Number of Shares (F.V. Re.1/-)	39,938,239	39,938,239	41,593,940	39,938,239	41,593,940	40,082,460
	Percentage of shareholding	46.08%	46.08%	48.00%	46.08%	48.00%	46.25%
	Promoters & Promoter group shareholding						
a	Pledged / Encumbered :						
	Number of Shares (F.V. Re.1/-)	2,600,000	2,600,000	2,600,000	2,600,000	2,600,000	2,600,000
	Percentage of Shares (as a % of the total Share holding of the Promoter & Promoter group)	5.56%	5.56%	5.77%	5.56%	5.77%	5.71%
	Percentage of Shares (as a % of the total Share Capital of the Company)	3.00%	3.00%	3.00%	3.00%	3.00%	3.00%
b	Non-encumbered :						
	Number of Shares (F.V. Re.1/-)	44,124,821	44,124,821	42,469,120	44,124,821	42,469,120	43,980,600
	Percentage of Shares (as a % of the total Share holding of Promoter & Promoter group)	94.44%	94.44%	94.23%	94.44%	94.23%	94.42%
	Percentage of Shares (as a % of the total Share Capital of the Company)	50.92%	50.92%	49.00%	50.92%	49.00%	50.75%
B	Investor complaints :						
	Pending at the beginning of the quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Received during the quarter	Nil	Nil	2	Nil	2	Nil
	Disposed of during the quarter	Nil	Nil	2	Nil	2	Nil
	Remaining unresolved at the end of the quarter	Nil	Nil	Nil	Nil	Nil	Nil

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

		Quarter Ended	Quarter Ended	Quarter Ended	Half Year Ended	Half Year Ended	Year Ended
		30-Sep-2012	30-Jun-2012	30-Sep-2011	30-Sep-2012	30-Sep-2011	31-Mar-2012
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
	Segment Revenue / Income:						
a	Building Products	11,902	23,162	11,155	35,064	27,201	54,116
b	Textiles	3,505	3,297	2,286	6,802	4,503	10,063
c	Wind Mill	760	492	532	1,252	879	1,243
d	Unallocated	371	224	397	595	680	3,875
	TOTAL	16,538	27,175	14,370	43,713	33,263	69,297
	Less: Inter-segment Revenue	503	286	328	789	522	917
	Net Sales / Income from Operations	16,035	26,889	14,042	42,924	32,741	68,380
	Segment Results Profit (+) Loss (-) Before tax and interest						
a	Building Products	571	3,071	334	3,642	2,248	5,277
b	Textiles	9	(223)	(120)	(214)	(62)	(161)
c	Wind Mill	597	338	371	935	552	563
d	Unallocated	-	-	-	-	-	-
	Total	1,177	3,186	585	4,363	2,738	5,679
	Less: Finance Cost	682	681	588	1,363	1,032	2,415
	Add: Un-allocable income net off unallocable expenditure	782	417	1,259	1,199	1,820	4,020
	Total Profit before Tax	1,277	2,922	1,256	4,199	3,526	7,284
	Capital Employed: (Segment Assets (-) Segment Liabilities)						
a	Building Products	27,169	26,155	24,518	27,169	24,518	26,092
b	Textiles	7,790	7,893	7,789	7,790	7,789	8,003
c	Wind Mill	3,490	2,978	3,329	3,490	3,329	2,878
d	Unallocated	7,208	7,584	4,661	7,208	4,661	5,425
	TOTAL	45,657	44,610	40,297	45,657	40,297	42,398



M. K. S. - H. M.

STATEMENT OF ASSETS AND LIABILITIES		As at 30.09.2012	As at 30.09.2011	As at 31.03.2012
	Particulars			
A	EQUITY AND LIABILITIES			
1	SHAREHOLDERS' FUNDS:			
(a)	Share capital	867	867	867
(b)	Reserves and surplus	44,790	39,431	41,531
(c)	Money received against share warrants	-	-	-
	Sub-total - Share holders' funds	45,657	40,298	42,398
2	Non-current liabilities			
(a)	Long Term Borrowings	10,920	6,813	11,419
(b)	Deferred Tax Liabilities	2,219	2,419	2,289
(c)	Other Long Term Liabilities	1,752	1,416	1,577
(d)	Long Term Provisions	-	-	294
	Sub-total - Non-current liabilities	14,891	10,648	15,579
3	Current liabilities			
(a)	Short Term Borrowings	9,565	7,463	5,724
(b)	Trade Payables	9,181	4,708	3,777
(c)	Other current liabilities	10,193	10,896	9,357
(d)	Short Term Provisions	3,978	1,757	2,221
	Sub-total - Current liabilities	32,917	24,824	21,079
	TOTAL EQUITY AND LIABILITIES	93,465	75,770	79,056
B	ASSETS			
1	Non-current assets			
(a)	Tangible FA	24,939	25,342	26,513
(b)	Intangible FA	197	162	229
(c)	Capital WIP	1,794	617	749
(d)	Intangible assets under construction	-	-	-
(e)	Non-current investments	20,262	20,262	20,262
(f)	Long Term Loans and advances	2,756	2,209	1,477
(g)	Other non-current assets	1,416	1,221	1,398
	Sub-total - Non-current assets	51,364	49,813	50,628
2	Current assets			
(a)	Current Investments	-	-	-
(b)	Inventories	24,438	13,671	15,118
(c)	Trade receivables	7,530	6,025	5,969
(d)	Cash and cash equivalents	1,206	1,778	1,388
(e)	ST Loans and advances	-	-	-
(f)	Other current assets	8,927	4,483	5,953
	Sub-total - Current assets	42,101	25,957	28,428
	TOTAL ASSETS	93,465	75,770	79,056

Notes:

- The above results have been reviewed by the Audit Committee at its meeting held on 4th Nov, 2012 and approved and taken on record by the Board of Directors at its meeting held on 05th November, 2012
- During the half year ended 30/09/12 exceptional item is nett off Capital Profit on sale of lands in Gautam Budh Nagar, U.P., and loss on Sale of Aircraft.
- During the half year ended 30/09/2012 other expenditure includes Rs.155 lacs towards net loss on foreign currency fluctuations to the extent that they are not regarded as an adjustment to the finance cost / fixed asset as per notification dated 31/03/2009 and 11/5/2011 amending AS 11
- Previous year's figures have been regrouped / restated wherever necessary

Place: Chennai
Date: 05th November, 2012



For Ramco Industries Limited
P R Venketrana Raja
P R VENKETRAMA RAJA
VICE CHAIRMAN & MANAGING DIRECTOR