

RELIANCE INFRASTRUCTURE LIMITED

Registered Office: H Block, 1st Floor,
Dhirubhai Ambani Knowledge City,
Navi Mumbai, Thane - 400 710

**RELIANCE ENTERPRISES AND
VENTURES PRIVATE LIMITED**

Registered Office: 502, Plot No. 91/94,
Prabhat Colony, Santa Cruz (East),
Mumbai - 400 055

January 24, 2014

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 22722037/39/41/61/3121/3719
BSE Scrip Code: 500390

The Manger
National Stock Exchange of India limited
Plaza, 5th Floor, Plot no.C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051
Fax No.: 26598237/38
NSE Scrip Symbol: RELINFRA

The Company Secretary
Reliance Power Limited
H-Block, 1st Floor,
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710

Dear Sirs,

Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure in the prescribed format under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

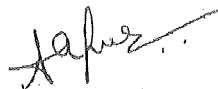
Kindly acknowledge the receipt.

Yours faithfully

For Reliance Infrastructure Limited


Company Secretary

For Reliance Enterprises and Ventures Private
Limited


Director/ Authorised Signatory

Encl: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Power Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Infrastructure Limited, AAA Project Ventures Private Limited, AAA International Capital Private Limited, Reliance Enterprises and Ventures Private Limited, Reliance Innoventures Private Limited, Reliance Capital Limited, REL Utility Engineers Limited, Shri Anil D Ambani, Smt. Tina A Ambani, Smt. Kokila D Ambani, Shri Jaianmol A Ambani and Jaianshul A Ambani		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	a. BSE Limited b. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,10,33,95,004	74.98	74.98
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	2,10,33,95,004	74.98	74.98

Details of acquisition/sale	*** (Please refer Note No. 3)	*** (Please refer Note No. 3)	*** (Please refer Note No. 3)
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/ released by the acquirer.			
e) Total (a+b+c+/-d)	*** (Please refer Note No. 3)	*** (Please refer Note No. 3)	*** (Please refer Note No. 3)
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,10,33,95,004	74.98	74.98
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	2,10,33,95,004 **** (Please refer Note No. 4)	74.98 **** (Please refer Note No. 4)	74.98 **** (Please refer Note No. 4)
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer between promoters and promoter group - Bulk sale on the market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 24, 2014		
Equity share capital / total voting capital of the	Rs. 2805,12,64,660 – (280,51,26,466 equity		

TC before the said acquisition/sale	shares of Rs 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 2805,12,64,660 – (280,51,26,466 equity shares of Rs 10 each)
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 2805,12,64,660 – (280,51,26,466 equity shares of Rs 10 each)

Note:

1. (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

2. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

3. *** Reliance Infrastructure Limited has acquired 9,50,00,000 (3.39%) equity shares of Reliance Power Limited from Reliance Enterprises and Ventures Private Limited by way of inter-se transfer between promoters and promoter group in bulk deal as per the prevailing market price.

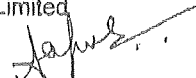
4. **** The aggregate shareholding of the acquirer and PACs, before and after transfer of shares pursuant to inter-se transfer between promoters and promoter group remains unchanged. This disclosure is by way of abundant caution.

Signature of the Acquirer / Seller / Authorised Signatory

For Reliance Infrastructure Limited


Ramesh Shenoy
Company Secretary

For Reliance Enterprises and Ventures Private Limited


Authorised Signatory

Place: Mumbai

Date: January 24, 2014