

October 1, 2015

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 532939

The Manager
The National Stock Exchange of India
Limited
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex,
Bandra (East),
Mumbai 400 051
NSE Symbol: RPOWER

Dear Sirs,

Sub: Annual General Meeting

We wish to inform you that the 21st Annual General Meeting of the Members of the Company was held on September 30, 2015.

The synopsis of the key points made by the Chairman at the meeting is enclosed.

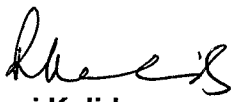
The proceedings of the meeting and the results of the voting on resolutions moved at the Annual General Meeting will be sent separately.

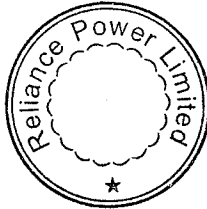
Kindly inform your members accordingly.

Thanking you.

Yours faithfully,

For **Reliance Power Limited**


Ramaswami Kalidas
Company Secretary



Encl: as above.

Gist of Chairman's comments at the 21st Annual General Meeting held on September 30, 2015

1. The Company has completed Phase I of Rs. 50,000 Crore CAPEX program in record time.
 - a. 6,000 MW operating capacity
 - b. Largest private sector coal producer in the country with 20 MTPA capacity
2. Reliance is amongst the top 3 private sector Infrastructure investors in the country.
3. The Company is focused on Operations Excellence and delivering "Best-in-Class" performance
 - a. The plant PLFs ~ 90%-100% compared to National Average of 65%
4. The Company has robust financials amongst industry peers
 - a. Delivering consistent and profitable financials
 - b. EBITDA to more than double from current levels
 - c. One of the strongest balance sheets amongst private sector companies in the power sector
 - d. Conservatively leveraged with a Debt:Equity ratio of ~1.5:1, one of the lowest in the power sector; Industry Peers are 3-5 times higher.
5. The Company is committed to profitable and sustainable growth while remaining financially conservative.
6. An MOU has been entered into with Government of Bangladesh for setting up Gas-based Power Project
 - a. Proposed relocating capital equipment from 2,250 MW Samalkot project
7. The Company is committed to clean and green renewable power
 - a. Driven by 100 GW Solar capacity addition target of Government of India
 - b. MOU with Government of Rajasthan for setting up 6000 MW of Solar Capacity & Solar Parks
 - c. Participating in upcoming solar bids in various States
 - d. Awarded LOI for 960 MW Jangi Thopan Powari Hydro Power Project in Himachal Pradesh through competitive bidding
8. The focus for resources business will be India
 - a. Taken decision to exit from Indonesian Coal concessions having 2 billion tonnes of resources.

