Reliance Power Limited
CIN: L40101MH1995PLC084687

Reliance Centre, Near Prabhat
Colony, Off Western Express
Highway, Santacruz (East)
Mumbai - 400055, India

Tel: +91 22 4303 1000
Fax: +91 22 4303 3662
www.reliancepower.co.in

April 06, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 532939

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RPOWER

Dear Sir(s),

Sub: Disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019

We enclose herewith Annexures containing the disclosure in terms of SEBI Circular No. SEBI/ HO/ CFD/ CMD1/ CIR/ P/ 2019/ 140 dated November 21, 2019.

The lenders of the Company have agreed to work on a debt resolution plan along with the Company and are in the process of implementing the same.

Thanking you.

Yours faithfully

For Reliance Power Limited

MURLI
MANOHAR
PUROHIT

Digitally signed by MURLI MANOHAR PUROHIT
DN: c=IN, o=Personal,
2.5.4.20=cf6eddf8b6cd9752ac217de5dacc14f68
ce1ce3b8eb98376a027079063f2127f,
postalCode=400101, st=MAHARASHTRA,
serialNumber=869cd4554a9093e8f1c389debc4
8ea121f39dab1f61ef1e915aa0e498c6c3a71,
cn=MURLI MANOHAR PUROHIT
Date: 2020.04.06 18:00:26 +05'30'

Murli Manohar Purohit
Vice President - Company Secretary &
Compliance Officer

Encl.: As Above.

Annexure 1

Disclosures of defaults on payment of interest/ repayment of principal amount on loans from banks / financial institutions and unlisted debt securities for the quarter ended March 31, 2020

Sr. no.	Particulars	In Rs. Crore
1.	**Loans / revolving facilities like cash credit from banks / financial institutions**	
A.	Total amount outstanding as on date	1236
B.	Of the total amount outstanding, amount of default as on date	858
2.	**Unlisted debt securities i.e. NCDs and NCRPS**	
A.	Total amount outstanding as on date	0
B.	Of the total amount outstanding, amount of default as on date	0
3.	**Total financial indebtedness of the listed entity including short-term and long-term debt (1A+2A)**	1236

RELIANCE

Annexure 2

Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019140 dated November 21, 2019 for loans including revolving facilities like cash credit from banks / financial institutions

Sr. No	Type of disclosure	Details
1	Name of the Listed entity	Reliance Power Limited
2	Date of making the disclosure	06/04/2020
3	Nature of obligation	Term Loan
4	Name of the Lender(s)	1) Axis Bank Limited 2) Yes Bank Limited
5	Date of default	28/02/2020
6	Current default amount (break-up of principal and interest in INR crore)	Axis Bank Limited loan • Principal - Rs. 5 Crore • Interest - Rs. 1 Crore Yes Bank Limited loan • Principal – Not Applicable • Interest - Rs. 1 Crore
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	Axis Bank Limited loan • Total Principal Amount - Rs. 102 Crore • Tenure 4 - 5 years • Interest rate - 11.05 - 12.50% p.a • Secured / Unsecured - Secured Yes Bank Limited loan • Total Principal Amount - Rs. 63 Crore • Tenure 6 years • Interest rate - @11.45% p.a, • Secured / Unsecured - Secured
8	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Rs. 1236 Crore
9	Total financial indebtedness of the listed entity including short-term and long-term debt from Banks / financial institutions & unlisted securities (in INR crore)	Rs. 1236 Crore