Reliance Power Limited
CIN: L40101MH1995PLC084687

Registered Office:
Reliance Centre, Ground Floor,
19, Walchand, Hirachand Marg,
Ballard Estate, Mumbai- 400 001

Tel: +91 22 4303 1000
Fax: +91 22 4303 7662
www.reliancepower.co.in

December 16, 2022

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 532939

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RPOWER

Dear Sir(s),

Sub: Disclosure in terms of SEBI Circular No. SEBI/ HO/ CFD/ CMD1/ CIR/ P/ 2019/ 140 dated November 21, 2019

We enclose herewith Annexure containing the disclosure in terms of SEBI Circular No. SEBI/ HO/ CFD/ CMD1/ CIR/ P/ 2019/ 140 dated November 21, 2019.

The Company is closely working with its lenders towards achieving debt resolution plan.

Thanking you.

Yours faithfully

For Reliance Power Limited

MURLI MANOHAR PUROHIT

Digitally signed by MURLI MANOHAR PUROHIT
Date: 2022.12.16 20:38:19 +05'30'

Murli Manohar Purohit
Sr. Vice President - Company Secretary & Compliance Officer

Encl.: As Above.

Annexure

Sr. No	Type of disclosure	Details
1	Name of the Listed entity	Reliance Power Limited
2	Date of making the disclosure	16/12/2022
3	Nature of obligation	Term Loan
4	Name of the Lender(s)	1) Yes Bank 2) DBS Bank India 3) Axis Bank - ECB
5	Date of default	31/03/2022
6	Current default amount (break-up of principal and interest in INR crore)	1) Yes Bank – 'Standstill' is applicable till January 31, 2023 2) DBS Bank India - Principal - Rs. 0.60 Crore Interest - Rs. 1.20 Crores 3) Axis Bank – ECB - Principal Rs. 4.66 Crores
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	1) Yes Bank - Refer para no 6 2) DBS Bank India Total Principal Amount - Rs. 112 Crore Tenure 7 years Interest rate - @13.00% Secured / Unsecured - Secured 3) Axis Bank - ECB Total Principal Amount - Rs. 53 Crore Tenure 1.5 years Interest rate - 6 month Libor+ 4.50% Secured / Unsecured - Secured
8	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Rs. 1,286 Crore includes accrued interest
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs. 1,509 Crore includes accrued interest