



To,

25th October 2024

Listing Department BSE Limited 25 th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 505368	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051. Scrip Code: SEMAC
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Dear Sir / Madam,

Sub: Reconciliation of Share Capital Audit under Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018 for the quarter ended 30th September 2024

We are enclosing herewith the Reconciliation of Share Capital Audit Certificate received under Regulation 76 of the SEBI (Depositories and participants) Regulations, 2018 for the quarter ended 30th September 2024 from MDS & Associates LLP, Company Secretary in Practice, Coimbatore, Tamil Nadu.

This is for your information and records.

Thanking You,

Sincerely,

For Semac Consultants Limited

Aakriti Gupta

Company Secretary and Compliance Officer

Encl: Reconciliation of Share Capital Audit Certificate issued by MDS & Associates, LLP Company Secretary in Practice, Coimbatore, Tamil Nadu

Semac Consultants Ltd.
(formerly Known as Revathi Equipment Limited.)
37, (Old No.19/25), "SURYALAYA"
Shankar Mutt Road, Shankarapuram,
Basavanagudi, Bengaluru - 560 004, Karnataka
Tel : +91 80 40749074
E-mail : semac@semacconsultants.com

Corporate Identity Number
L29120TZ1977PLC000780
ISO 9001 : 2015

Registered Office :
Semac Consultants Ltd.
Pollachi Road, Malumachampatti.
Coimbatore - 641 021.
Tel : + 91 422 2610851 Fax : + 91 442 6655199
Website : www.semacconsultants.com

Bengaluru



Gurugram



Navi Mumbai



Muscat





MDS & Associates LLP

Company Secretaries

October 10, 2024

The Board of Directors
M/s. Semac Consultants Limited,
(Formerly known as Revathi Equipment Limited)
(CIN: L42900TZ1977PLC000780)
Pollachi Road, Malumichampatti Post,
Coimbatore – 641 050.

RECONCILIATION OF SHARE CAPITAL AUDIT

(as per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)
(Separate for each ISIN)

(details should be certified by a Qualified Chartered Accountant or a Practicing Company Secretary)

1	For Quarter Ended	:	30.09.2024													
2	ISIN	:	INE617A01013													
3	Face Value	:	₹10/- Per Share													
4	Name of the Company	:	SEMAC CONSULTANTS LIMITED (Formerly known as Revathi Equipment Limited) Scrip Code : NSE- SEMAC, BSE- 505368													
5	Registered Office Address	:	POLLACHI ROAD, MALUMICHAMPATTI POST, COIMBATORE – 641 050, TAMILNADU													
6	Correspondence Address	:	POLLACHI ROAD, MALUMICHAMPATTI POST, COIMBATORE – 641 050, TAMILNADU													
7	Telephone, & Fax Nos.	:	Phone:0422-6655100 Fax:0422-2610427													
8	Email Address	:	compliance.officer@semacconsultants.com													
9	Name of the Stock Exchanges where the Company's Securities are listed	:	BSE Limited, Mumbai National Stock Exchange of India Limited, Mumbai													
			<table><tr><th>Number of shares</th><th>% of Total Issued Capital</th></tr><tr><td>10 Issued Capital</td><td>31,17,308 100%</td></tr><tr><td>11 Listed Capital (Exchange-wise</td><td></td></tr><tr><td>BSE Limited, Mumbai</td><td>30,66,943 98.38%</td></tr><tr><td>National Stock Exchange of India Limited, Mumbai</td><td>30,66,943 98.38%</td></tr><tr><td>12 Held in dematerialized form in CDSL</td><td>2,84,136 9.11%</td></tr></table>		Number of shares	% of Total Issued Capital	10 Issued Capital	31,17,308 100%	11 Listed Capital (Exchange-wise		BSE Limited, Mumbai	30,66,943 98.38%	National Stock Exchange of India Limited, Mumbai	30,66,943 98.38%	12 Held in dematerialized form in CDSL	2,84,136 9.11%
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13	Held in dematerialized form in NSDL	27,50,341	88.23%
14	Physical	32,466	1.04%
15	Total No. of Shares (12+13+14)	30,66,943	98.38%

16	Reasons for difference if any, between (10&11), (10&15), (11&15)	Difference between 10 & 11, 10 & 15 are due to pending in listing of 50,365 equity shares allotted consequent to the allotment of shares to the shareholders of Semac Consultants Private Limited (SCL) pursuant to the Scheme of Arrangement sanctioned by NCLT, Chennai Bench vide its order dated 14 th June 2023 and for which necessary application have been made by the Company.	
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- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listing on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principal. approval pending for SE(specify Names)
			NIL			

*** Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify)

18	Register of Members is : updated (Yes/No) If not, updated upto which : date	Yes
19	Reference of previous quarter with regards to : excess dematerialized shares, if any.	Not Applicable
20	Has the company resolved the matter mentioned in : point no.19 above in the current quarter? If not, reason why?	-Nil-

- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay:



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Continuation Sheet...

Total No. of demat request	No. of Requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22	Name, Telephone & Fax No. : of the Compliance Officer of the Company.	Ms. Aakriti Gupta Company Secretary & Compliance Officer Phone :0422-6655100 Fax: 0422-2610427 Mail Id: compliance.officer@semacconsultants.com				
23	Name, Address, Tel, & Fax : No., Registration No. of the CA/CS	MDS & ASSOCIATES LLP Company Secretaries LLPIN: ABZ-8060 Peer Review No. 3030/2023 “Surya Enclave”, 37, May Flower Avenue, Sowripalayam Road, Coimbatore – 641 028 Phone:0422-2318780, Fax: 0422-2314792 Mail Id: mds@mdsassociates.in				
24	Appointment of common agency for share registry work	<table><tr><td>If yes (name & address)</td><td>Link Intime India Private Limited SEBI registration No. INR000004058 C-101, 247 Park, L.B.S.Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra</td></tr><tr><td>-Yes-</td><td>Phone:022-49186270 Fax: 022-49186060 Mail Id: rnt.helpdesk@linkintime.co.in Website Address: www.linkintime.co.in</td></tr></table>	If yes (name & address)	Link Intime India Private Limited SEBI registration No. INR000004058 C-101, 247 Park, L.B.S.Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra	-Yes-	Phone:022-49186270 Fax: 022-49186060 Mail Id: rnt.helpdesk@linkintime.co.in Website Address: www.linkintime.co.in
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-Yes-	Phone:022-49186270 Fax: 022-49186060 Mail Id: rnt.helpdesk@linkintime.co.in Website Address: www.linkintime.co.in					

25 Any other detail that the CA/CS may like to provide (e.g. BIFR company, delisting from SE, Company changed its name etc.)

- The Company has allotted 50,365 equity shares to the shareholders of Semac Consultants Private Limited (SCL) pursuant to the Scheme of Arrangement sanctioned by NCLT, Chennai Bench vide its order dated 14th June 2023, thereby issued capital of the Company has increased from 30,66,943 to 31,17,308 equity shares of Rs. 10/- of the Company.
- The Company has obtained necessary approval for listing and permitted for trading of 50,365 Equity shares of Rs. 10/- each from BSE Limited and National Stock Exchange of India Limited from 08th October 2024 vide their letter dated 7th October 2024.



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Continuation Sheet...

- The Company has credited 1,33,118 equity shares in "Semac Consultants Limited Suspense Escrow Demat Account" for the shareholders of Renaissance Advanced Consultancy Limited (RACL) whose shares are held in physical mode.
- The Company has kept 609 shares in "Investor Education and Protection Fund" in accordance with the provisions of Section 124(6) of the Companies Act, 2013 and rules made thereunder. The voting rights in respect of these shares have been frozen till the rightful owner claims the same.



For MDS & Associates LLP
Company Secretaries

M.D. Selvaraj

M.D.SELVARAJ

Managing Partner

Membership No.: FCS 960 C P No.: 411

Peer Review No. 3030/2023

UDIN: F000960F001517101