

**MODERN DAIRIES LTD.**

Corporate Office : 98-99, Sub City Centre, Sector 34, Chandigarh -160 022 (INDIA)  
Tel. : +91-172-2609001, 2609002, Fax : +91-172-2609000  
E-mail : info@moderndairies.com, CIN : L74899HR1992PLC032998

Regd. Office & Works : PB No. 3, 136 KM, G.T. Road, Karnal - 132 001 (Haryana)

**Ref: MDL/SECT/BSE/998****Date: 22.04.2026**

M/s. BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai-400001

**Sub: Intimation of the receipt of Trading approval from BSE Limited for Trading of 28,00,000 (Twenty-Eight Lakhs) Equity Shares issued pursuant to Conversion of Warrants**

**Scrip Name: Modern Dairies Limited; Scrip Code: 519287**

Dear Sir/Madam,

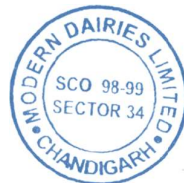
Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 and in furtherance to our earlier intimation dated April 10, 2026 regarding receipt of Listing Approval from BSE Limited for Listing of 28,00,000 (Twenty-Eight Lakhs) Equity Shares issued pursuant to conversion of Warrants to Promoters and Promoter Group on a Preferential Basis in accordance with all applicable rules and regulations of SEBI and Companies Act, 2013 in this regard, we wish to inform that BSE Limited vide letter dated April 22, 2026 having reference no. LOD / PREF / SV / 194/ 2026-2027 has granted Trading Approval for the trading of above said 28,00,000 (Twenty-Eight Lakhs) Equity Shares of Rs. 10/- each issued at a premium of Rs. 40/- per share.

You are requested to kindly take the same in your record.

Thanking you

Yours truly,

For **MODERN DAIRIES LIMITED**



**COMPANY SECRETARY**