

Pershing Square Holdings, Ltd. Announces Transactions in Own Shares

London, 17 May 2022 // - Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

Trading Venue:	London Stock Exchange
Ticker:	PSHD
Date of Purchase:	17 May 2022
Number of Public Shares purchased:	3,691 Shares
Highest Price Paid Per Share:	32.00 USD
Lowest Price Paid Per Share:	32.00 USD
Average Price Paid Per Share:	32.00 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	17 May 2022
Number of Public Shares purchased:	12,758 Shares
Highest Price Paid Per Share:	32.00 USD
Lowest Price Paid Per Share:	31.95 USD
Average Price Paid Per Share:	32.00 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 45.77 USD / 37.16 GBP which was calculated as of 10 May 2022. After giving effect to the above buyback, PSH has 198,927,665 Public Shares outstanding. Excluded from the shares outstanding are 12,029,085 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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