

Pershing Square Holdings, Ltd. Announces Transactions in Own Shares - 9 September 2022

London, 9 September 2022 // - Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

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|------------------------------------|------------------------------|
| Trading Venue: | London Stock Exchange |
| Ticker: | PSH |
| Date of Purchase: | 9 September 2022 |
| Number of Public Shares purchased: | 29,920 Shares |
| Highest Price Paid Per Share: | 2,910 pence / 33.70 USD |
| Lowest Price Paid Per Share: | 2,855 pence / 33.06 USD |
| Average Price Paid Per Share: | 2,896 pence / 33.53 USD |
| | |
| Ticker: | PSHD |
| Date of Purchase: | 9 September 2022 |
| Number of Public Shares purchased: | 7,010 Shares |
| Highest Price Paid Per Share: | 33.70 USD |
| Lowest Price Paid Per Share: | 33.15 USD |
| Average Price Paid Per Share: | 33.51 USD |
| | |
| Trading Venue: | Euronext Amsterdam |
| Ticker: | PSH |
| Date of Purchase: | 9 September 2022 |
| Number of Public Shares purchased: | 10,937 Shares |
| Highest Price Paid Per Share: | 33.85 USD |
| Lowest Price Paid Per Share: | 33.20 USD |
| Average Price Paid Per Share: | 33.52 USD |

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 47.80 USD / 41.51 GBP which was calculated as of 6 September 2022. After giving effect to the above buyback, PSH has 195,179,241 Public Shares outstanding. Excluded from the shares outstanding are 15,777,509 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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