

**Pershing Square Holdings, Ltd. Announces Transactions in Own Shares
and Weekly Summary of Transactions in Own Shares – 28 September 2022**

London, 28 September 2022 // - Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

Trading Venue:	London Stock Exchange
Ticker:	PSH
Date of Purchase:	28 September 2022
Number of Public Shares purchased:	38,506 Shares
Highest Price Paid Per Share:	2,840 pence / 30.60 USD
Lowest Price Paid Per Share:	2,745 pence / 29.58 USD
Average Price Paid Per Share:	2,814 pence / 30.33 USD
Ticker:	PSHD
Date of Purchase:	28 September 2022
Number of Public Shares purchased:	7,488 Shares
Highest Price Paid Per Share:	30.50 USD
Lowest Price Paid Per Share:	29.50 USD
Average Price Paid Per Share:	30.38 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	28 September 2022
Number of Public Shares purchased:	11,678 Shares
Highest Price Paid Per Share:	30.55 USD
Lowest Price Paid Per Share:	29.30 USD
Average Price Paid Per Share:	30.10 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 45.49 USD / 42.44 GBP which was calculated as of 27 September 2022. After giving effect to the above buyback, PSH has 194,546,923 Public Shares outstanding. Excluded from the shares outstanding are 16,409,827 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

PSH also announces that it has published to its website, in accordance with the EU Commission Delegated Regulation (EU) 2016/1052, details of transactions in its own shares for the past week. Information is available at <https://pershing-square-holdings.com/corporate/share-buyback-details/>.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

Media Contact

Camarco

Ed Gascoigne-Pees / Julia Tilley +44 (0)20 3781 8339, media-pershingsquareholdings@camarco.co.uk