

**Pershing Square Holdings, Ltd. Announces Transactions in Own Shares
and Weekly Summary of Transactions in Own Shares – 26 October 2022**

London, 26 October 2022 // Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

Trading Venue:	London Stock Exchange
Ticker:	PSH
Date of Purchase:	26 October 2022
Number of Public Shares purchased:	50,013 Shares
Highest Price Paid Per Share:	2,895 pence / 33.60 USD
Lowest Price Paid Per Share:	2,825 pence / 32.78 USD
Average Price Paid Per Share:	2,867 pence / 33.27 USD
Ticker:	PSHD
Date of Purchase:	26 October 2022
Number of Public Shares purchased:	3,895 Shares
Highest Price Paid Per Share:	32.95 USD
Lowest Price Paid Per Share:	32.95 USD
Average Price Paid Per Share:	32.95 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	26 October 2022
Number of Public Shares purchased:	638 Shares
Highest Price Paid Per Share:	32.80 USD
Lowest Price Paid Per Share:	32.50 USD
Average Price Paid Per Share:	32.60 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 51.01 USD / 44.47 GBP which was calculated as of 25 October 2022. After giving effect to the above buyback, PSH has 193,234,429 Public Shares outstanding. Excluded from the shares outstanding are 17,722,321 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

PSH also announces that it has published to its website, in accordance with the EU Commission Delegated Regulation (EU) 2016/1052, details of transactions in its own shares for the past week. Information is available at <https://pershingsquareholdings.com/corporate/share-buyback-details/>.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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