

Pershing Square Holdings, Ltd. Announces Transactions in Own Shares - 22 November 2022

London, 22 November 2022 // - Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

<u>Total Buyback</u>	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	22 November 2022
Number of Public Shares Purchased:	82,565 Shares
Average Price Paid Per Share:	34.75 USD
<u>Buyback Breakdown by Trading Venue</u>	
Trading Venue:	London Stock Exchange
Ticker:	PSH
Date of Purchase:	22 November 2022
Number of Public Shares Purchased:	54,489 Shares
Highest Price Paid Per Share:	2,950 pence / 35.02 USD
Lowest Price Paid Per Share:	2,905 pence / 34.49 USD
Average Price Paid Per Share:	2,926 pence / 34.73 USD
Ticker:	PSHD
Date of Purchase:	22 November 2022
Number of Public Shares Purchased:	10,626 Shares
Highest Price Paid Per Share:	34.95 USD
Lowest Price Paid Per Share:	34.60 USD
Average Price Paid Per Share:	34.82 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	22 November 2022
Number of Public Shares Purchased:	17,450 Shares
Highest Price Paid Per Share:	34.95 USD
Lowest Price Paid Per Share:	34.50 USD
Average Price Paid Per Share:	34.76 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 51.72 USD / 43.59 GBP which was calculated as of 15 November 2022. After giving effect to the above buyback, PSH has 191,728,860 Public Shares outstanding. Excluded from the shares outstanding are 19,227,890 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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