

Pershing Square Holdings, Ltd. Announces Transactions in Own Shares - 6 January 2023

London, 6 January 2023 //- Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

<u>Total Buyback</u>	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	6 January 2023
Number of Public Shares Purchased:	66,854 Shares
Average Price Paid Per Share:	34.82 USD
<u>Buyback Breakdown by Trading Venue</u>	
Trading Venue:	London Stock Exchange
Ticker:	PSH
Date of Purchase:	6 January 2023
Number of Public Shares Purchased:	35,090 Shares
Highest Price Paid Per Share:	2,930 pence / 34.85 USD
Lowest Price Paid Per Share:	2,920 pence / 34.73 USD
Average Price Paid Per Share:	2,925 pence / 34.78 USD
Ticker:	PSHD
Date of Purchase:	6 January 2023
Number of Public Shares Purchased:	16,482 Shares
Highest Price Paid Per Share:	34.90 USD
Lowest Price Paid Per Share:	34.75 USD
Average Price Paid Per Share:	34.88 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	6 January 2023
Number of Public Shares Purchased:	15,282 Shares
Highest Price Paid Per Share:	34.90 USD
Lowest Price Paid Per Share:	34.65 USD
Average Price Paid Per Share:	34.86 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 51.76 USD / 42.82 GBP which was calculated as of 31 December 2022. After giving effect to the above buyback, PSH has 190,576,264 Public Shares outstanding. Excluded from the shares outstanding are 20,380,486 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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