

Pershing Square Holdings, Ltd. Announces Transactions in Own Shares - 23 February 2023

London, 23 February 2023 // Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

<u>Total Buyback</u>	
Ticker/s:	PSHD (LSE); PSH (XAMS)
Date of Purchase:	23 February 2023
Number of Public Shares Purchased:	3,065 Shares
Average Price Paid Per Share:	35.00 USD
<u>Buyback Breakdown by Trading Venue</u>	
Trading Venue:	
Ticker:	PSHD
Date of Purchase:	23 February 2023
Number of Public Shares Purchased:	781 Shares
Highest Price Paid Per Share:	35.00 USD
Lowest Price Paid Per Share:	35.00 USD
Average Price Paid Per Share:	35.00 USD
Trading Venue:	
Ticker:	PSH
Date of Purchase:	23 February 2023
Number of Public Shares Purchased:	2,284 Shares
Highest Price Paid Per Share:	35.00 USD
Lowest Price Paid Per Share:	34.95 USD
Average Price Paid Per Share:	35.00 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 53.67 USD / 44.33 GBP which was calculated as of 21 February 2023. After giving effect to the above buyback, PSH has 190,573,199 Public Shares outstanding. Excluded from the shares outstanding are 20,383,551 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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