

## Pershing Square Holdings, Ltd. Announces Transactions in Own Shares - 17 March 2023

London, 17 March 2023 // - Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

<b>Total Buyback</b>	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	17 March 2023
Number of Public Shares Purchased:	42,407 Shares
Average Price Paid Per Share:	34.06 USD
<b>Buyback Breakdown by Trading Venue</b>	
<b>Trading Venue:</b>	<b>London Stock Exchange</b>
Ticker:	PSH
Date of Purchase:	17 March 2023
Number of Public Shares Purchased:	30,093 Shares
Highest Price Paid Per Share:	2,835 pence / 34.47 USD
Lowest Price Paid Per Share:	2,740 pence / 33.31 USD
Average Price Paid Per Share:	2,802 pence / 34.07 USD
Ticker:	PSHD
Date of Purchase:	17 March 2023
Number of Public Shares Purchased:	1,904 Shares
Highest Price Paid Per Share:	34.45 USD
Lowest Price Paid Per Share:	33.35 USD
Average Price Paid Per Share:	33.97 USD
<b>Trading Venue:</b>	<b>Euronext Amsterdam</b>
Ticker:	PSH
Date of Purchase:	17 March 2023
Number of Public Shares Purchased:	10,410 Shares
Highest Price Paid Per Share:	34.50 USD
Lowest Price Paid Per Share:	33.50 USD
Average Price Paid Per Share:	34.06 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 50.15 USD / 41.18 GBP which was calculated as of 14 March 2023. After giving effect to the above buyback, PSH has 190,262,433 Public Shares outstanding. Excluded from the shares outstanding are 20,694,317 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

**About Pershing Square Holdings, Ltd.**

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

**Media Contact**

**Camarco**

Ed Gascoigne-Pees / Julia Tilley +44 (0)20 3781 8339, [media-pershingsquareholdings@camarco.co.uk](mailto:media-pershingsquareholdings@camarco.co.uk)