

Pershing Square Holdings, Ltd. Announces Transactions in Own Shares - 23 March 2023

London, 23 March 2023 //- Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

Total Buyback	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	23 March 2023
Number of Public Shares Purchased:	47,936 Shares
Average Price Paid Per Share:	34.45 USD
Buyback Breakdown by Trading Venue	
Trading Venue:	London Stock Exchange
Ticker:	PSH
Date of Purchase:	23 March 2023
Number of Public Shares Purchased:	34,149 Shares
Highest Price Paid Per Share:	2,810 pence / 34.64 USD
Lowest Price Paid Per Share:	2,775 pence / 34.21 USD
Average Price Paid Per Share:	2,797 pence / 34.47 USD
Ticker:	PSHD
Date of Purchase:	23 March 2023
Number of Public Shares Purchased:	2,361 Shares
Highest Price Paid Per Share:	34.55 USD
Lowest Price Paid Per Share:	34.10 USD
Average Price Paid Per Share:	34.44 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	23 March 2023
Number of Public Shares Purchased:	11,426 Shares
Highest Price Paid Per Share:	34.60 USD
Lowest Price Paid Per Share:	34.05 USD
Average Price Paid Per Share:	34.37 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 51.80 USD / 42.39 GBP which was calculated as of 21 March 2023. After giving effect to the above buyback, PSH has 190,079,756 Public Shares outstanding. Excluded from the shares outstanding are 20,876,994 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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