

Pershing Square Holdings, Ltd. Announces Transactions in Own Shares - 27 June 2023

London, 27 June 2023 // - Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

Total Buyback	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	27 June 2023
Number of Public Shares Purchased:	14,799 Shares
Average Price Paid Per Share:	34.57 USD
Buyback Breakdown by Trading Venue	
Trading Venue:	London Stock Exchange
Ticker:	PSH
Date of Purchase:	27 June 2023
Number of Public Shares Purchased:	6,210 Shares
Highest Price Paid Per Share:	2,724 pence / 34.74 USD
Lowest Price Paid Per Share:	2,700 pence / 34.44 USD
Average Price Paid Per Share:	2,713 pence / 34.60 USD
Ticker:	PSHD
Date of Purchase:	27 June 2023
Number of Public Shares Purchased:	500 Shares
Highest Price Paid Per Share:	34.25 USD
Lowest Price Paid Per Share:	34.25 USD
Average Price Paid Per Share:	34.25 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	27 June 2023
Number of Public Shares Purchased:	8,089 Shares
Highest Price Paid Per Share:	34.70 USD
Lowest Price Paid Per Share:	34.40 USD
Average Price Paid Per Share:	34.56 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 54.53 USD / 42.72 GBP which was calculated as of 20 June 2023. After giving effect to the above buyback, PSH has 189,378,207 Public Shares outstanding. Excluded from the shares outstanding are 21,578,543 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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