

Pershing Square Holdings, Ltd. Announces Transactions in Own Shares - 5 December 2023

London, 5 December 2023 //- Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

Total Buyback	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	5 December 2023
Number of Public Shares Purchased:	51,586 Shares
Average Price Paid Per Share:	39.49 USD
Buyback Breakdown by Trading Venue	
Trading Venue:	London Stock Exchange
Ticker:	PSH
Date of Purchase:	5 December 2023
Number of Public Shares Purchased:	38,192 Shares
Highest Price Paid Per Share:	3,146 pence / 39.62 USD
Lowest Price Paid Per Share:	3,120 pence / 39.29 USD
Average Price Paid Per Share:	3,134 pence / 39.47 USD
Ticker:	PSHD
Date of Purchase:	5 December 2023
Number of Public Shares Purchased:	3,392 Shares
Highest Price Paid Per Share:	39.55 USD
Lowest Price Paid Per Share:	39.50 USD
Average Price Paid Per Share:	39.52 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	5 December 2023
Number of Public Shares Purchased:	10,002 Shares
Highest Price Paid Per Share:	39.70 USD
Lowest Price Paid Per Share:	39.45 USD
Average Price Paid Per Share:	39.54 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 59.64 USD / 47.24 GBP which was calculated as of 30 November 2023. After giving effect to the above buyback, PSH has 186,474,673 Public Shares outstanding. Excluded from the shares outstanding are 24,482,077 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

Media Contact**Camarco**

Ed Gascoigne-Pees / Julia Tilley +44 (0)20 3781 8339, media-pershingsquareholdings@camarco.co.uk