

**Pershing Square Holdings, Ltd. Announces Transactions in Own Shares
and Weekly Summary of Transactions in Own Shares – 27 December 2023**

London, 27 December 2023 // - Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

Total Buyback	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	27 December 2023
Number of Public Shares Purchased:	69,501 Shares
Average Price Paid Per Share:	45.49 USD
Buyback Breakdown by Trading Venue	
Trading Venue:	London Stock Exchange
Ticker:	PSH
Date of Purchase:	27 December 2023
Number of Public Shares Purchased:	51,486 Shares
Highest Price Paid Per Share:	3,576 pence / 45.77 USD
Lowest Price Paid Per Share:	3,532 pence / 45.21 USD
Average Price Paid Per Share:	3,557 pence / 45.53 USD
Ticker:	PSHD
Date of Purchase:	27 December 2023
Number of Public Shares Purchased:	3,370 Shares
Highest Price Paid Per Share:	45.50 USD
Lowest Price Paid Per Share:	45.10 USD
Average Price Paid Per Share:	45.36 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	27 December 2023
Number of Public Shares Purchased:	14,645 Shares
Highest Price Paid Per Share:	45.55 USD
Lowest Price Paid Per Share:	45.15 USD
Average Price Paid Per Share:	45.40 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 65.12 USD / 51.26 GBP which was calculated as of 26 December 2023. After giving effect to the above buyback, PSH has 185,595,356 Public Shares outstanding. Excluded from the shares outstanding are 25,361,394 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

PSH also announces that it has published to its website, in accordance with the EU Commission Delegated Regulation (EU) 2016/1052, details of transactions in its own shares for the past week. Information is available at <https://pershingsquareholdings.com/corporate/share-buyback-details/>.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

Media Contact**Camarco**

Ed Gascoigne-Pees / Julia Tilley +44 (0)20 3781 8339, media-pershingsquareholdings@camarco.co.uk