

Pershing Square Holdings, Ltd. Announces Transactions in Own Shares - 28 December 2023

London, 28 December 2023 // - Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

<u>Total Buyback</u>	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	28 December 2023
Number of Public Shares Purchased:	67,410 Shares
Average Price Paid Per Share:	45.50 USD
<u>Buyback Breakdown by Trading Venue</u>	
Trading Venue:	London Stock Exchange
Ticker:	PSH
Date of Purchase:	28 December 2023
Number of Public Shares Purchased:	49,745 Shares
Highest Price Paid Per Share:	3,578 pence / 45.59 USD
Lowest Price Paid Per Share:	3,560 pence / 45.36 USD
Average Price Paid Per Share:	3,568 pence / 45.46 USD
Ticker:	PSHD
Date of Purchase:	28 December 2023
Number of Public Shares Purchased:	3,589 Shares
Highest Price Paid Per Share:	45.64 USD
Lowest Price Paid Per Share:	45.54 USD
Average Price Paid Per Share:	45.61 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	28 December 2023
Number of Public Shares Purchased:	14,076 Shares
Highest Price Paid Per Share:	45.75 USD
Lowest Price Paid Per Share:	45.45 USD
Average Price Paid Per Share:	45.63 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 65.12 USD / 51.26 GBP which was calculated as of 26 December 2023. After giving effect to the above buyback, PSH has 185,527,946 Public Shares outstanding. Excluded from the shares outstanding are 25,428,804 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

Media Contact**Camarco**

Ed Gascoigne-Pees / Julia Tilley +44 (0)20 3781 8339, media-pershingsquareholdings@camarco.co.uk