

**Pershing Square Holdings, Ltd. Announces Transactions in Own Shares  
and Weekly Summary of Transactions in Own Shares – 3 January 2024**

London, 3 January 2024 // - Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

<b><u>Total Buyback</u></b>	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	3 January 2024
Number of Public Shares Purchased:	64,772 Shares
Average Price Paid Per Share:	44.04 USD
<b><u>Buyback Breakdown by Trading Venue</u></b>	
<b>Trading Venue:</b>	<b>London Stock Exchange</b>
Ticker:	PSH
Date of Purchase:	3 January 2024
Number of Public Shares Purchased:	48,027 Shares
Highest Price Paid Per Share:	3,586 pence / 45.32 USD
Lowest Price Paid Per Share:	3,420 pence / 43.22 USD
Average Price Paid Per Share:	3,484 pence / 44.03 USD
Ticker:	PSHD
Date of Purchase:	3 January 2024
Number of Public Shares Purchased:	2,846 Shares
Highest Price Paid Per Share:	44.98 USD
Lowest Price Paid Per Share:	43.60 USD
Average Price Paid Per Share:	44.21 USD
<b>Trading Venue:</b>	<b>Euronext Amsterdam</b>
Ticker:	PSH
Date of Purchase:	3 January 2024
Number of Public Shares Purchased:	13,899 Shares
Highest Price Paid Per Share:	45.15 USD
Lowest Price Paid Per Share:	43.10 USD
Average Price Paid Per Share:	44.05 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 65.04 USD / 51.02 GBP which was calculated as of 31 December 2023. After giving effect to the above buyback, PSH has 185,331,032 Public Shares outstanding. Excluded from the shares outstanding are 25,625,718 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

PSH also announces that it has published to its website, in accordance with the EU Commission Delegated Regulation (EU) 2016/1052, details of transactions in its own shares for the past week. Information is available at <https://pershingsquareholdings.com/corporate/share-buyback-details/>.

**About Pershing Square Holdings, Ltd.**

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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