

**Pershing Square Holdings, Ltd. Announces Transactions in Own Shares
and Weekly Summary of Transactions in Own Shares – 17 January 2024**

London, 17 January 2024 // - Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

<u>Total Buyback</u>	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	17 January 2024
Number of Public Shares Purchased:	61,386 Shares
Average Price Paid Per Share:	44.76 USD
<u>Buyback Breakdown by Trading Venue</u>	
Trading Venue:	London Stock Exchange
Ticker:	PSH
Date of Purchase:	17 January 2024
Number of Public Shares Purchased:	47,862 Shares
Highest Price Paid Per Share:	3,556 pence / 45.05 USD
Lowest Price Paid Per Share:	3,504 pence / 44.39 USD
Average Price Paid Per Share:	3,533 pence / 44.76 USD
Ticker:	PSHD
Date of Purchase:	17 January 2024
Number of Public Shares Purchased:	2,374 Shares
Highest Price Paid Per Share:	44.84 USD
Lowest Price Paid Per Share:	44.44 USD
Average Price Paid Per Share:	44.70 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	17 January 2024
Number of Public Shares Purchased:	11,150 Shares
Highest Price Paid Per Share:	44.95 USD
Lowest Price Paid Per Share:	44.40 USD
Average Price Paid Per Share:	44.79 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 64.63 USD / 51.17 GBP which was calculated as of 16 January 2024. After giving effect to the above buyback, PSH has 184,688,060 Public Shares outstanding. Excluded from the shares outstanding are 26,268,690 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

PSH also announces that it has published to its website, in accordance with the EU Commission Delegated Regulation (EU) 2016/1052, details of transactions in its own shares for the past week. Information is available at <https://pershingsquareholdings.com/corporate/share-buyback-details/>.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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