

Pershing Square Holdings, Ltd. Announces Transactions in Own Shares - 18 January 2024

London, 18 January 2024 //- Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

Total Buyback	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	18 January 2024
Number of Public Shares Purchased:	59,114 Shares
Average Price Paid Per Share:	44.80 USD
Buyback Breakdown by Trading Venue	
Trading Venue:	London Stock Exchange
Ticker:	PSH
Date of Purchase:	18 January 2024
Number of Public Shares Purchased:	45,431 Shares
Highest Price Paid Per Share:	3,546 pence / 44.99 USD
Lowest Price Paid Per Share:	3,518 pence / 44.64 USD
Average Price Paid Per Share:	3,533 pence / 44.82 USD
Ticker:	PSHD
Date of Purchase:	18 January 2024
Number of Public Shares Purchased:	3,078 Shares
Highest Price Paid Per Share:	44.92 USD
Lowest Price Paid Per Share:	44.65 USD
Average Price Paid Per Share:	44.72 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	18 January 2024
Number of Public Shares Purchased:	10,605 Shares
Highest Price Paid Per Share:	45.00 USD
Lowest Price Paid Per Share:	44.65 USD
Average Price Paid Per Share:	44.74 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 64.63 USD / 51.17 GBP which was calculated as of 16 January 2024. After giving effect to the above buyback, PSH has 184,628,946 Public Shares outstanding. Excluded from the shares outstanding are 26,327,804 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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