

Pershing Square Holdings, Ltd. Announces Transactions in Own Shares - 23 January 2024

London, 23 January 2024 //- Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

| Total Buyback | |
|---|-----------------------------------|
| | |
| Ticker/s: | PSH (LSE); PSHD (LSE); PSH (XAMS) |
| Date of Purchase: | 23 January 2024 |
| Number of Public Shares Purchased: | 53,862 Shares |
| Average Price Paid Per Share: | 46.71 USD |
| | |
| Buyback Breakdown by Trading Venue | |
| | |
| Trading Venue: | London Stock Exchange |
| Ticker: | PSH |
| Date of Purchase: | 23 January 2024 |
| Number of Public Shares Purchased: | 42,551 Shares |
| Highest Price Paid Per Share: | 3,708 pence / 46.95 USD |
| Lowest Price Paid Per Share: | 3,674 pence / 46.52 USD |
| Average Price Paid Per Share: | 3,686 pence / 46.67 USD |
| | |
| Ticker: | PSHD |
| Date of Purchase: | 23 January 2024 |
| Number of Public Shares Purchased: | 3,028 Shares |
| Highest Price Paid Per Share: | 46.95 USD |
| Lowest Price Paid Per Share: | 46.75 USD |
| Average Price Paid Per Share: | 46.85 USD |
| | |
| Trading Venue: | Euronext Amsterdam |
| Ticker: | PSH |
| Date of Purchase: | 23 January 2024 |
| Number of Public Shares Purchased: | 8,283 Shares |
| Highest Price Paid Per Share: | 47.20 USD |
| Lowest Price Paid Per Share: | 46.50 USD |
| Average Price Paid Per Share: | 46.86 USD |

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 64.63 USD / 51.17 GBP which was calculated as of 16 January 2024. After giving effect to the above buyback, PSH has 184,481,605 Public Shares outstanding. Excluded from the shares outstanding are 26,475,145 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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