

**Pershing Square Holdings, Ltd. Announces Transactions in Own Shares
and Weekly Summary of Transactions in Own Shares – 31 January 2024**

London, 31 January 2024 //– Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) (“PSH”) today announced that it has purchased, through PSH’s agent, Jefferies International Limited (“Jefferies”), the following number of PSH’s Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the “Shares”):

<u>Total Buyback</u>	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	31 January 2024
Number of Public Shares Purchased:	57,679 Shares
Average Price Paid Per Share:	48.06 USD
<u>Buyback Breakdown by Trading Venue</u>	
Trading Venue:	London Stock Exchange
Ticker:	PSH
Date of Purchase:	31 January 2024
Number of Public Shares Purchased:	42,315 Shares
Highest Price Paid Per Share:	3,810 pence / 48.47 USD
Lowest Price Paid Per Share:	3,760 pence / 47.83 USD
Average Price Paid Per Share:	3,777 pence / 48.05 USD
Ticker:	PSHD
Date of Purchase:	31 January 2024
Number of Public Shares Purchased:	6,012 Shares
Highest Price Paid Per Share:	48.10 USD
Lowest Price Paid Per Share:	48.00 USD
Average Price Paid Per Share:	48.06 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	31 January 2024
Number of Public Shares Purchased:	9,352 Shares
Highest Price Paid Per Share:	48.20 USD
Lowest Price Paid Per Share:	47.85 USD
Average Price Paid Per Share:	48.07 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 65.76 USD / 51.83 GBP which was calculated as of 23 January 2024. After giving effect to the above buyback, PSH has 184,129,377 Public Shares outstanding. Excluded from the shares outstanding are 26,827,373 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

PSH also announces that it has published to its website, in accordance with the EU Commission Delegated Regulation (EU) 2016/1052, details of transactions in its own shares for the past week. Information is available at <https://pershingsquareholdings.com/corporate/share-buyback-details/>.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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