

Pershing Square Holdings, Ltd. Announces Transactions in Own Shares - 5 February 2024

London, 5 February 2024 //- Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) ("PSH") today announced that it has purchased, through PSH's agent, Jefferies International Limited ("Jefferies"), the following number of PSH's Public Shares of no par value (ISIN Code: GG00BPFJTF46) (the "Shares"):

Total Buyback	
Ticker/s:	PSH (LSE); PSHD (LSE); PSH (XAMS)
Date of Purchase:	5 February 2024
Number of Public Shares Purchased:	6,433 Shares
Average Price Paid Per Share:	47.89 USD
Buyback Breakdown by Trading Venue	
Trading Venue:	London Stock Exchange
Ticker:	PSH
Date of Purchase:	5 February 2024
Number of Public Shares Purchased:	2,350 Shares
Highest Price Paid Per Share:	3,822 pence / 47.87 USD
Lowest Price Paid Per Share:	3,822 pence / 47.87 USD
Average Price Paid Per Share:	3,822 pence / 47.87 USD
Ticker:	PSHD
Date of Purchase:	5 February 2024
Number of Public Shares Purchased:	947 Shares
Highest Price Paid Per Share:	47.90 USD
Lowest Price Paid Per Share:	47.90 USD
Average Price Paid Per Share:	47.90 USD
Trading Venue:	Euronext Amsterdam
Ticker:	PSH
Date of Purchase:	5 February 2024
Number of Public Shares Purchased:	3,136 Shares
Highest Price Paid Per Share:	47.90 USD
Lowest Price Paid Per Share:	47.90 USD
Average Price Paid Per Share:	47.90 USD

PSH will hold these Public Shares in Treasury. The net asset value per Public Share related to this buyback is 66.15 USD / 52.19 GBP which was calculated as of 31 January 2024. After giving effect to the above buyback, PSH has 184,060,621 Public Shares outstanding. Excluded from the shares outstanding are 26,896,129 Public Shares held in Treasury. The prices per Public Share were calculated by Jefferies.

The one special voting share (held by PS Holdings Independent Voting Company Limited) has not been affected.

About Pershing Square Holdings, Ltd.

Pershing Square Holdings, Ltd. (LN:PSH) (LN:PSHD) (NA:PSH) is an investment holding company structured as a closed-ended fund.

Category: (PSH:ShareRepurchases)

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