

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Religare Enterprises Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Shabnam Dhillon Person Acting in concert: 1. Gurpreet Singh Dhillon 2. Gurinder Singh Dhillon 3. Nayantara Dhillon 4. SGGD Projects Development Pvt Ltd.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	19,346,027	12.93%	11.91%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	N/A	N/A
c) Voting rights (VR) otherwise than by Equity shares	Nil	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N/A	N/A
Total (a+b+c+d)	19,346,027	12.93%	11.91%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	4,157,586	2.78%	2.56%
b) VRs acquired /sold otherwise than by shares	Nil	N/A	N/A
c) Warrants/convertible securities/any other instrument	Nil	N/A	N/A

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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/ released by the acquirer	Nil	N/A	N/A
Total (a+b+c+d)	4,157,586	2.78%	2.56%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	15,188,441	10.15%	9.35%
b) Shares encumbered with the acquirer	Nil	N/A	N/A
c) VRs otherwise than by Equity shares	Nil	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	N/A	N/A
Total (a+b+c+d)	15,188,441	10.15%	9.35%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market.		
7. Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03-02-2014		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs.1,49,60,82,590/- (comprising 14,96,08,259 fully paid-up equity shares of face value Rs. 10/- each).		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs.1,49,60,82,590/- (comprising 14,96,08,259 fully paid-up equity shares of face value Rs. 10/- each).		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs.1,62,42,55,900/- (comprising 16,24,25,590 fully paid-up equity shares of face value Rs. 10/- each).		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

S. Dhillon.

(Shabnam Dhillon)

Place: New Delhi

Date: 05.02.2014