

RHC FINANCE PRIVATE LIMITED

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Email : rhcfinance@gmail.com | CIN U67120DL2007PTC166294

Date: 26.07.2017

1.	National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 Kind Attn: The Manager, Listing Department	2.	BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. Kind Attn: The General Manager (CRD)
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Sub.: Disclosure pursuant to Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Acquisition of Equity Shares of Religare Enterprises Limited.

Dear Sir/ Madam,

In compliance with Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith in the prescribed format, a self-explanatory description of the details of the acquisition of 64,00,000 equity shares of Religare Enterprises Limited by way of inter-se transfer of shares amongst persons who are part of promoter group of the company.

Thanking you,

Yours faithfully,

For **RHC Finance Private Limited**


Director/Authorised Signatory



Encl.: As above.

Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Religare Enterprises Ltd.	
2.	Name of the acquirer(s)	RHC Finance Pvt. Ltd. (the “Acquirer”)	
3.	Name of the Stock Exchange where shares of the TC are listed	1) BSE Ltd. 2) National Stock Exchange of India Ltd.	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter-se transfer of shares amongst persons who are part of promoter group of the TC	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and ; -whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes Yes The disclosure has been made on 26 th July,2017 26 th July,2017	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	1.Malvinder Mohan Singh 2.Shivinder Mohan Singh	Yes
b.	Date of acquisition	21.07.2017	Yes
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	3,50,000 (0.20%) Equity Shares from Mr. Malvinder Mohan Singh and 60,50,000(3.39%) Equity Shares from Mr. Shivinder Mohan Singh i.e. total 64,00,000(3.59%) Equity Shares	Yes
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	0.20% from Mr. Malvinder Mohan Singh and 3.39% from Mr. Shivinder Mohan Singh i.e. total 3.59%	Yes

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	e.	Price at which shares are proposed to be acquired / actually acquired	Rs.106/- per Share		Yes	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)				
		RHC Finance Private Ltd.	30962634	17.35	37362634	20.94
		Persons acting in Concert (excluding Sellers):				
		1.RHC Holding Pvt. Ltd.	34555816	19.36	34555816	19.36
		2.Aditi Shivinder Singh	166	6.24	166	0.00
		3.Japna Malvinder Singh	166	6.10	166	0.00
		4.Abhishek Singh	50	0.00	50	0.00
		5. PS Trust (Acting and Represented by its Trustees, Mr. Malvinder Mohan Singh and Mr. Shivinder Mohan Singh)	100	0.00	100	0.00
		Total	6,55,18,932	36.71	7,19,18,932	40.30
	b	Each Seller / Transferor				
		Malvinder Mohan Singh	1,11,23,525	6.23	1,07,73,525	6.04
		Shivinder Mohan Singh	1,08,76,602	6.09	48,26,602	2.70
		Total	2,20,00,127	12.33	1,56,00,127	8.74

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For RHC Finance Private Limited

Director/Authorised Signatory

Place: New Delhi

Date: 26.07.2017

