

PARTICULARS	Quarter ended			Year ended	
	31-Mar-2015	31-Dec-2014	31-Mar-2014	31-Mar-2015	31-Mar-2014
PART - I	Audited (Ref. Note 7)	Un-audited	Audited (Ref. Note 7)	Audited	Audited
1. GROSS SALES/ INCOME	17,668.77	16,452.97	9,891.06	55,956.41	51,517.43
Less : Inter Segment Revenue	2,932.83	2,920.44	333.12	10,022.41	4,179.94
Less : Excise Duty	951.15	972.37	436.02	3,152.24	2,878.32
(a) NET SALES / INCOME FROM OPERATIONS	13,784.79	12,560.16	9,121.92	42,781.76	44,459.17
(b) OTHER OPERATING REVENUES	663.83	53.87	50.80	1,075.80	179.55
TOTAL INCOME FROM OPERATIONS (NET)	14,448.62	12,614.03	9,172.72	43,857.56	44,638.72
2 EXPENSES					
a) Cost of materials & Services consumed	12,788.78	8,097.84	6,488.27	31,170.80	31,693.41
b) Purchases of Stock-in-Trade	--	--	--	--	--
c) Changes in inventories of Finished goods, WIP and Stock-in-trade	(3,019.57)	697.87	466.09	(630.10)	(433.90)
d) Power & Fuel	1,087.85	1,019.05	589.29	3,502.32	3,077.23
e) Employees Benefit expenses	1,097.83	1,172.43	1,009.96	4,532.26	4,383.02
f) Depreciation and amortisation expense	473.21	389.54	364.76	1,493.62	1,173.78
g) Other Expenditure	1,231.04	986.05	1,047.20	3,579.89	4,360.57
TOTAL EXPENSES	13,659.14	12,362.78	9,965.57	43,648.79	44,254.11
3 Profit/(loss) from Operations before Other Income & Finance cost (1 - 2)	789.48	251.25	(792.85)	208.77	384.61
4 OTHER INCOME	1,021.34	482.38	449.52	2,369.38	2,289.02
5 Profit/(Loss) from Ordinary activities before Finance Cost (3+4)	1,810.82	733.63	(343.33)	2,578.15	2,673.63
6 FINANCE COSTS	237.67	233.21	209.79	955.84	797.69
7 Profit/(Loss) from Ordinary activities before Tax (5 - 6)	1,573.15	500.42	(553.12)	1,622.31	1,875.94
8 TAX EXPENSE					
a) Current Tax	180.00	--	(25.00)	180.00	355.00
b) MAT Credit entitlement	(45.00)	--	(355.00)	(45.00)	(355.00)
c) Deferred Tax	336.50	--	174.57	336.50	174.57
d) Income Tax for earlier year	(222.74)	--	4.15	(222.74)	4.15
9 Net Profit/(Loss) from Ordinary Activities after Tax (7 - 8)	1,324.39	500.42	(351.84)	1,373.55	1,697.22
10 PAID-UP EQUITY CAPITAL (Face Value Re. 1/- per Share)	2,100.64	2,100.64	1,820.27	2,100.64	1,820.27
11 RESERVES (Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting year)				86,432.14	56,300.04
12 EARNING PER SHARE (EPS) (Re. 1/- each) (not annualised) :					
Basic	0.69	0.24	(0.19)	0.72	0.93
Diluted	0.69	0.24	(0.19)	0.72	0.93
PART - II					
A PARTICULARS OF SHAREHOLDING					
1 PUBLIC SHAREHOLDING					
- NUMBER OF SHARES	94936963	94936963	66899580	94936963	66899580
- PERCENTAGE OF SHAREHOLDING	45.19	45.19	36.75	45.19	36.75
2 Promoters and Promoter Group Shareholding					
a) Pledged / Encumbered					
- Number. of Shares	738800	738800	738800	738800	738800
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.64	0.64	0.64	0.64	0.64
- Percentage of Shares (as a % of the total share capital of the company)	0.35	0.35	0.41	0.35	0.41
b) Non-Encumbered					
- Number. of Shares	114388210	114388210	114388210	114388210	114388210
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	99.36	99.36	99.36	99.36	99.36
- Percentage of Shares (as a % of the total share capital of the company)	54.46	54.46	62.84	54.46	62.84
B INVESTORS COMPLAINTS					
Pending at the beginning of the quarter	--				
Received during the quarter	1				
Disposed of during the quarter	1				
Remaining unresolved at the end of the quarter	--				

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Segment Revenue, Results and Capital Employed	Quarter ended			Year ended	
	31-Mar-2015	31-Dec-2014	31-Mar-2014	31-Mar-2015	31-Mar-2014
	Audited (Ref. Note 7)	Un-audited	Audited (Ref. Note 7)	Un-audited	Audited
1. Segment Revenue					
<i>(Net of Excise Duty)</i>					
a) Heavy Engg. Division	12,575.33	11,461.09	8,248.91	39,478.37	36,075.73
b) Steel Foundry	4,806.12	4,073.38	1,256.93	14,401.60	12,742.93
Total	17,381.45	15,534.47	9,505.84	53,879.97	48,818.66
Less : Inter Segment Revenue	2,932.83	2,920.44	333.12	10,022.41	4,179.94
Net Sales/Income from operation	14,448.62	12,614.03	9,172.72	43,857.56	44,638.72
2. Segment Results					
Profit before Interest & Tax					
a) Heavy Engg. Division	876.61	253.85	(426.35)	982.85	474.36
b) Steel Foundry	(61.52)	22.43	(293.67)	(657.43)	11.96
c) Others (Un-allocated)	802.40	396.68	319.28	1,888.68	1,857.14
Total	1,617.49	672.96	(400.74)	2,214.10	2,343.46
Less : Interest (Net)	44.34	172.54	152.38	591.79	467.52
Total Profit before Tax	1,573.15	500.42	(553.12)	1,622.31	1,875.94
3. CAPITAL EMPLOYED					
(Excluding CWIP)					
a) Heavy Engg. Division	19,684.50	12,973.23	17,836.82	19,684.50	17,304.42
b) Steel Foundry	8,967.92	9,813.76	5,821.70	8,967.92	5,821.70
c) Others (Un-allocated)	60,964.24	65,668.72	31,712.70	60,964.24	31,712.70




STATEMENT OF ASSETS AND LIABILITIES, AS PER CLAUSE 41 OF LISTING AGREEMENT

Statement of Assets and Liabilities		As at 31/03/2015	As at 31/03/2014
A	EQUITY AND LIABILITIES		
1	Shareholders' Fund		
	(a) Share Capital	2,100.64	1,820.27
	(b) Reserves & Surplus	87,240.59	57,386.94
	Sub-total - Shareholders' funds	89,341.23	59,207.21
2	Non-current Liabilities		
	(a) Long Term borrowings	1,469.75	772.59
	(b) Deferred Tax Liabilities (Net)	757.44	420.94
	(c) Other Long Term Liabilities	574.54	574.54
	(d) Long Term Provisions	236.54	416.58
	Sub-total - Non-current Liabilities	3,038.27	2,184.65
3	Current Liabilities		
	(a) Short Term borrowings	8,912.44	9,077.64
	(b) Trade payables	18,411.20	20,365.65
	(c) Other Current Liabilities	14,032.68	10,221.88
	(d) Short Term Provisions	1,087.83	703.59
	Sub-total - Current Liabilities	42,444.15	40,368.76
	TOTAL - EQUITY AND LIABILITIES	1,34,823.65	1,01,760.62
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets (Net) Including CWIP	21,118.21	20,798.61
	(b) Non-current Investments	14,399.51	11,194.04
	(c) Long Term Loans & Advances	1,446.79	1,287.72
	Sub-total - Non-current Assets	36,964.51	33,280.37
2	Current Assets		
	(a) Current Investments	46,564.73	20,518.66
	(b) Inventories	23,935.71	21,015.06
	(c) Trade receivables	14,976.88	19,150.85
	(d) Cash and cash equivalents	3,994.33	1,372.02
	(e) Short Term Loans and Advances	8,200.43	6,259.42
	(f) Other Current Assets	187.06	164.24
	Sub-total - Current Assets	97,859.14	68,480.25
	TOTAL ASSETS	1,34,823.65	1,01,760.62
		-	-

**TEXMACO RAIL & ENGINEERING LIMITED**

CIN : L29261WB1998PLC087404

*Audited Financial Results**For the quarter & year ended 31st March, 2015***Notes :**

1. This statement has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 22nd May, 2015
2. The Board of Directors has recommended a dividend of 25% i.e. Re. 0.25 paise per Equity share of Re. 1/- each.
3. Total income for Q4 and for the year does not include the value of free materials of approx. Rs. 13 cr. and Rs.211 cr. respectively (previous year Rs. Nil and Rs.16 cr. respectively) provided to the Company by Indian Railways and other customers for some major contracts.
4. The performance of the company was severely impacted during the year with a very low capacity utilisation on poor orders and unremunerative prices of Wagon orders from the Railways.
5. The Prototype against the prestigious order of 974 wagons from Ministry of Defence (MOD) has since been passed and bulk execution will begin from June 2015.
6. Post approval of the Stock Exchanges for the merger of Kalindee Rail Nirman (Engineers) Limited, the merger scheme has been filed with the Hon'bl High Court on 27th April, 2015.
7. The figures of last quarter for the current year and previous year are the balancing amount between the audited and the third quarter unaudited published year to date figures, which were subjected to a limited Review.
8. The figures for the previous periods have been rearranged / regrouped / recast / restated wherever necessary.

Sandeep Fuller
Executive Director

Place : Kolkata**Dated : 22nd May, 2015****Registered Office :****Belgharia, Kolkata -700 056****Phone No. +91-33-25691500****Fax No. +91-33-25412448****Website : www.texmaco.in**