

MASTER EXCHANGE & FINANCE LIMITED

14B, Camac Street, 3rd Floor, Park Circus WB-700017 IN

Ph: (033) 2243 0497/98, 2248 7068 – Fax (033) 2248 6369 – email: masterfinanceltd@yahoo.com

CIN: U65923WB1991PLC053077

Date: 04/04/2024

To,
Audit Committee
Texmaco Rail & Engineering Limited
Belgharia
Kolkata 700056

National Stock Exchange of India Limited
5th Floor, Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051

BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Target Company: Texmaco Rail & Engineering Limited ("the Company")

Dear Sirs,

In pursuance of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We hereby declare that We, alongwith persons acting in concert, has / have not made any encumbrance, directly or indirectly, on the shares of the Company, other than those already disclosed to the stock exchanges and the Company, during the financial year ended March 31, 2024.

This is for your information and record.

Thanking You
Yours Faithfully,

For **Master Exchange & Finance Limited**


Devendra Khemka
Director
DIN: 00008693

Place: Kolkata