



Sakthi Sugars Limited

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SL\SE\768\2015

8th May 2015

BSE Limited
Floor - 25,
P.J.Towers
Dalal Street, Fort
MUMBAI - 400 001

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1,
G-Block, Bandra Kurla Complex,
Bandra (East)
MUMBAI - 400 051

Dear Sirs,

Sub: Scheme of Arrangement with holders of FCCB (Series B) - Intimation of direction of High Court of Judicature at Madras regarding Meetings of Shareholders and of FCCB holders.

Ref: Observation Letters regarding Scheme of Arrangement dated 15.1.2015 of SEBI and NSE and dated 16.1.2015 of BSE

We wish to inform that the Hon'ble High Court of Judicature at Madras, vide Orders dated 25th February 2015, 23rd March 2015 and 29th April 2015 in C.A.No.182 and 183 of 2015 (read with C.A.No.515 and 516 of 2015) has directed the Company to hold -

- (i) a meeting of the holders of Equity Shareholders (through Postal Ballot/E-Voting) on Wednesday, 22nd July 2015; and
- (ii) a meeting of the holders of FCCB on Thursday, 23rd July 2015.

Copies of the notice together with explanatory statement, as approved by the Registry of the High Court, for being issued in terms of the Order of the High Court, will be sent in due course.

Thanking you,

Yours faithfully
For Sakthi Sugars Limited

Sr.Vice President-Finance &
Company Secretary