

GALAXY TECHNOLOGIES PRIVATE LIMITED

N. K. Mehta International House, 4th Floor, 178 Backbay Reclamation, Mumbai – 400 020

Tel. No. 66365490/ 66365451 Fax No. 66365445/ 22048122

Email: yogeshkumarshah@mehtagroup.com

CIN - U72200MH2004PTC147819

Date: 16/6/2023

E-mail: corp.relations@bseindia.com

To,
Corporate Relationship Manager,
BSE Limited,
1st Floor, New Trading Ring, Rotunda Bldg,
P.J. Tower, Dalal Street,
Mumbai - 400001.
Stock Code No: 502175

Dear Sir,

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find below information as required.

Part A – Details of Acquisition

Name of the Target Company (TC)	SAURASHTRA CEMENT LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	GALAXY TECHNOLOGIES PRIVATE LIMITED (Acquirer)		
Whether the acquirer belongs to Promoter/ Promoter group	Yes, Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% W.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,23,531	0.18%	---
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	----	----	----
c) Voting rights (VR) otherwise than by equity shares	----	----	----
d) d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----
e) Total (a+b+c+d)	1,23,531	0.18%	----

Details of acquisition			
a) Shares carrying voting rights acquired	1,60,91,869	14.53%(*)	----
b) VRs, acquired otherwise than by equity shares	----	-----	-----
c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	----	-----	-----
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	----	-----	-----
(*) Percentage on increased capital			
e) Total (a+b+c+d)	1,60,91,869	14.53%	----
After the acquisition / sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,62,15,400	14.64%(*)	----
b) VRs, acquired otherwise than by equity shares/Warrants / convertible securities/ any other	-----	-----	-----
c) instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-----	-----	-----
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	----	-----	-----
(*) Percentage on increased capital			
e) Total (a+b+c+d)	1,62,15,400	14.64%	-----
Mode of acquisition / sale (e.g. open market / public issue / rights issue/ preferential allotment/ inter-se transfer/encumbrance etc.)	Allotment pursuant to amalgamation.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of / date of receipt of intimation allotment of shares VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	15/6/2023		
Equity share capital / total voting capital of the TC before the said acquisition	7,03,78,169 Equity Shares of Rs.10/- each fully paid up		
Equity shares capital / total voting capital of the TC after the said acquisition	11,07,29,543 Equity Shares of Rs.10/- each fully paid up		
Total diluted share voting capital of the TC after the said acquisition	11,07,29,543 Equity Shares of Rs.10/- each fully paid up		