JAY MEHTA

Date : 16/6/2023

E-mail: corp.relations@bseindia.com

To,
Corporate Relationship Manager,
BSE Limited,
1st Floor, New Trading Ring, Rotunda Bldg,
P.J. Tower, Dalal Street,
Mumbai - 400001.
Stock Code No: 502175

Dear Sir,

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find below information as required.

1.	Name of the Target Company (TC)	SAURASHTRA CEMENT LIMITED	
2.	Name of the acquirer(s)	Jay Mahendra Mehta	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquired through Scheme of Amalgamation. Copy of email received from Saurashtra Cement Limited is enclosed.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Not Applicable as the acquisition is pursuant to regulation 10(1)(d)(ii)	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a) Name of the transferor / seller	Not Applicable	Issue of new shares

VEER BHAVAN, 22 B.G.KHER MARG, MALABAR HILL, MUMBAI 400 006. INDIA
TEL : +91 (0) 22 2367 0306 FAX : +91 (0) 22 2363 7013 E-MAIL : jaymehta@mehtagroup.com

			pursuant to Scheme of Amalgamation of Gujarat Sidhee Cement Limited (GSCL/ Transferor Company) with Saurashtra Cement Limited (SCL/ Transferee Company) approved by NCLT vide its order dated 16th March 2023
	b) Date of acquisition	Not Applicable	15/6/2023
	c) Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable	620
	d) Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable	620
	e) Price at which shares are proposed to be acquired / actually acquired	Not Applicable	*62 (Sixty Two) fully paid up equity shares of INR 10 (Rupees Ten only) each of the Transferee Company, credited as fully paid up, for every 100 (One Hundred) equity shares fully paid up of INR 10 (Rupees Ten only) each of the Transferor Company held by such shareholder.*

		Pre-Transaction		Post-Transaction	
8.	Shareholding details	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	a) Each Acquirer / ~~Transferee(*)~~	43,110	0.06%	43,730	0.04%
	b) Each Seller / Transferor	--	--		

Jay Mehta

Jay Mahendra Mehta

Date: 16/6/2023

Place: Mumbai

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