

24th November, 2016

Department of Corporate Services, Bombay Stock Exchange Limited, Phiroze Jeebhoy Towers, Dalal Street, Mumbai – 400001	Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
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Dear Sir,

Sub: Disclosure pursuant to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Pokarna Limited, Scrip Code: 532486 / Symbol: POKARNA

I the undersigned refer to aforementioned subject and hereby give the enclosed disclosure pursuant to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your record and dissemination to the concerned.



Gautam Chand Jain,
Acquirer cum Promoter of Target Company (Pokarna Limited)
Encl: As mentioned above

CC to:

Company Secretary
Pokarna Limited
105, First Floor, Surya Towers,
S.P. Road, Secunderabad – 500003
Telangana, India

**Regulation 10(5) – Intimation to Stock Exchanges
in respect of acquisition under Regulation 10(1)(a) of
SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

1.	Name of the Target Company (TC)	Pokarna Limited																
2.	Name of the acquirer(s)	Gautam Chand Jain																
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not nature of relationship or association with the TC or its Promoters	Promoter																
4.	Details of the proposed acquisition																	
		<table border="1"> <thead> <tr> <th>S. No.</th> <th>Name</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>K Ashok Chand Jain, Promoter of TC</td> </tr> <tr> <td>2</td> <td>Chaya Jain, Promoter of TC</td> </tr> <tr> <td>3</td> <td>K Prakash Chand Jain, Promoter of TC</td> </tr> <tr> <td>4</td> <td>Rekha Jain, Promoter of TC</td> </tr> <tr> <td>5</td> <td>Anju Jain, Promoter of TC</td> </tr> <tr> <td>6</td> <td>K Raaj Kumar Jain, Promoter of TC</td> </tr> <tr> <td>7</td> <td>Ritu Jain, Promoter of TC</td> </tr> </tbody> </table>	S. No.	Name	1	K Ashok Chand Jain, Promoter of TC	2	Chaya Jain, Promoter of TC	3	K Prakash Chand Jain, Promoter of TC	4	Rekha Jain, Promoter of TC	5	Anju Jain, Promoter of TC	6	K Raaj Kumar Jain, Promoter of TC	7	Ritu Jain, Promoter of TC
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6	K Raaj Kumar Jain, Promoter of TC																	
7	Ritu Jain, Promoter of TC																	
	a. Name of the person(s) from whom shares are to be acquired	On or after 01st December, 2016, but prior to the 07 th December, 2016.																
	b. Proposed date of acquisition																	

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S. No.	Name	Number of shares proposed to be acquired
1	K Ashok Chand Jain	587158
2	Chaya Jain	100000
3	K Prakash Chand Jain	465785
4	Rekha Jain	100000
5	Anju Jain	62158
6	K Raaj Kumar Jain	422308
7	Ritu Jain	100000
	Total	1837409
c.	Number of shares to be acquired from each person mentioned in 4(a) above	
d.	Total shares to be acquired as % of share capital of TC	29.63%
e.	Price at which shares are proposed to be acquired	Nil being gift.
f.	Rationale, if any, for the proposed transfer	The proposed acquisitions are being made pursuant to the disclosure made by the Target Company on 04 th November, 2016, with regard to inter-se re-organization of promoter holding.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	Not applicable as the acquisitions are being made at Nil price.

7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Not applicable as the acquisitions are being made at Nil price.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Not applicable as the acquisitions are being made at Nil price.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with	Yes

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11. Shareholding details		Before the proposed transaction		After the Proposed Transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t Total Share Capital of TC
	Acquirer(s) and PACs (other than sellers) (*)	5,00,000	8.06%	23,37,409	37.70%
	a				
	b Seller (s) (*)	21,88,777	35.30%	3,51,368	5.67%

Note: *Details of Pre and Post holding of Promoters is enclosed.



Gautam Chand Jain, Acquirer cum Promoter of Target Company (Pokarna Limited)

Enclosure:

Shareholding of Promoters pre and post to the proposed acquisition					
S. No.	Name of the Shareholder	Holding prior to proposed acquisition	As a percentage of total shares	Holding post proposed acquisition	Percentage of total shares
1.	K Gautam Chand Jain	500000	8.06	2337409	37.70
2.	Rahul Jain	100000	1.61	100000	1.61
3.	Vidya Jain	100000	1.61	100000	1.61
4.	Megha Jain	25000	0.40	25000	0.40
5.	Neha Jain	100000	1.61	100000	1.61
6.	K Ashok Chand Jain	675000	10.89	87842	1.42
7.	Chaya Jain	100000	1.61	0	0.00
8.	Ria Jain	0	0.00	0	0.00
9.	Sonal Jain	0	0.00	0	0.00
10.	K Prakash Chand Jain	553627	8.93	87842	1.42
11.	Rekha Jain	100000	1.61	0	0.00
12.	Ekta Jain	0	0.00	0	0.00
13.	Pratik Jain	0	0.00	0	0.00
14.	K Dilip Kumar Jain	500000	8.06	500000	8.06
15.	Anju Jain	150000	2.42	87842	1.42
16.	Nidhi Jain	0	0.00	0	0.00
17.	Harshitha Jain	0	0.00	0	0.00
18.	K Raaj Kumar Jain	510150	8.23	87842	1.42
19.	Ritu Jain	100000	1.61	0	0.00
20.	Total	3513777	56.67	3513777	56.67



Gautam Chand Jain, Acquirer cum Promoter of Target Company (Pokarna Limited)