

Date: 18 February 2026

To
General Manger,
Department of Corporate Services,
BSE Limited,
14th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

Dear Sir / Madam

Subject: Disclosure in terms of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. We request you to take the same on record.

Thanking you,

Yours faithfully
For and on behalf of **Catalyst Trusteeship Limited**

Authorised Signatory
Name: Deesha Srikkanth
Designation: Senior Vice President
Place: Mumbai

CC:

To
Company Secretary & Compliance Officer,
Tanfac Industries Limited
Plot No. 14, SIPCOT Industrial Complex,
Kadikadu, Cuddalore,
Tamil Nadu, 607005

CATALYST TRUSTEESHIP LIMITED

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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An ISO-9001 Company



Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Tanfac Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited (as onshore security agent)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL

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e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	25,73,081	25.80%	25.80%
e) Total (a+b+c+/-d)	25,73,081 ¹	25.80%	25.80%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	51,46,162	25.80%	25.80%
e) Total (a+b+c+d)	51,46,162 ²	25.80%	25.80%
Mode of acquisition (e.g. open market public issue rights issue preferential allotment / inter-se transfer/encumbrance, etc.)	Creation of non-disposal undertaking		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 14, 2026		

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Equity share capital / total voting capital of the TC before the said acquisition	99,75,000 equity shares as per the publicly available shareholding pattern as on 31 December 2025. The equity shares of the TC are currently in the process of being split (and has been approved by the Board of the TC on 9 January 2026), and upon completion of the share split, it will stand increased to 1,99,50,000 equity shares.
Equity share capital/ total voting capital of the TC after the said acquisition	1,99,50,000 equity shares
Total diluted share/voting capital of the TC after the said acquisition	Not applicable

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

- (1) The equity shares of TC are in the process of being split (and has been approved by the Board of the TC on 9 January 2026). As on date, the number of shares over which encumbrance is being created is 25,73,081 equity shares equivalent to 25.80% of the equity share capital and, post the share split, the same will be equivalent to 51,46,162 equity shares).
- (2) The equity shares of TC are in the process of being split (and has been approved by the Board of the TC on 9 January 2026). As on date, the number of shares over which encumbrance is being created is 25,73,081 equity shares equivalent to 25.80% of the equity share capital and, post the share split, the same will be equivalent to 51,46,162 equity shares).

For Catalyst Trusteeship Limited

Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President

Place: Mumbai

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Part – B***

Name of the Target Company: Tanfac Industries Limited

Note:

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Catalyst Trusteeship Limited

Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President

Place: Mumbai

Date: February 18, 2026

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