

September 11, 2017

IGAU/SECT/09-17/04

The National Stock Exchange of India Limited	BSE Limited
Listing Department	Department of Corporate Services
Exchange Plaza, C-1, Block G	Phiroze Jeejeebhoy Towers
Bandra Kurla Complex, Bandra (East)	Dalal Street
Mumbai 400 051	Mumbai 400 001
Symbol: INDIGO	Scrip code : 539448

Dear Sir,

Sub: Outcome of the meeting of the 'Issue of Securities Committee' of the Board of Directors (the "Board") of InterGlobe Aviation Limited (the "Company")

In furtherance to the approval accorded by the Board of Directors of the Company at its meeting held on July 31, 2017 and a special resolution passed by the shareholders of the Company at the annual general meeting held on August 28, 2017, a meeting of the 'Issue of Securities Committee' (the "Committee") of the Board of the Company was held today i.e. September 11, 2017 and the Committee resolved, *inter alia*, the following:

- Issuance of Equity Shares of the Company by way of an Institutional Placement Programme to qualified institutional buyers in accordance with Chapter VIII-A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended of up to 33,578,421 Equity Shares comprising of a fresh issue of upto 22,385,614 Equity Shares and an offer for sale by Mr. Rakesh Gangwal, Ms. Shobha Gangwal, Dr. Asha Mukherjee and The Chinkerpoo Family Trust (Trustee: Ms. Shobha Gangwal & J. P. Morgan Trust Company of Delaware) of upto 11,192,807 Equity Shares (the "Issue");
- Approved the unaudited condensed interim consolidated and standalone financial statements of the Company for the three months period ended June



30, 2017 along with the statutory auditor's report thereon, which will shortly be available on the website of the Company (<https://www.goindigo.in>); and

- Approved and adopted the red herring prospectus for the Issue, which will be delivered for registration to the Registrar of Companies, National Capital Territory of Delhi and Haryana and filed with the Securities and Exchange Board of India, BSE Limited, the National Stock Exchange of India Limited and any other regulatory authority, as may be required under applicable law.

The Committee also took note that InterGlobe Enterprises Limited, Acquire Services Private Limited, Mr. Kapil Bhatia, Mr. Rahul Bhatia and Ms. Rohini Bhatia (the "IGE Group") will undertake a sale of equity shares after a period of 60 days from the date of listing of shares in the Issue and no later than November 9, 2018, through the offer for sale through the stock exchange mechanism as specified by the Securities and Exchange Board of India or any other mechanism permitted by applicable law to fulfil the IGE Group's contribution to meet the existing percentage prescribed under requirements for minimum public shareholding.

We request you to take the above on record and treat this as compliance under the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

For InterGlobe Aviation Limited


Sanjay Gupta

Company Secretary and Chief Compliance Officer