

3<sup>rd</sup> April, 2017

|                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                      |
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| <p>To:<br/>The Listing Department<br/><b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b><br/>"Exchange Plaza"<br/>Bandra-Kurla Complex<br/>Bandra (E), Mumbai-400 051<br/><b>Scrip Code: VMART</b><br/>Fax: 022-26598120<br/>Email: cmlist@nse.co.in</p> | <p>To:<br/>The Corporate Relationship Department<br/><b>THE BOMBAY STOCK EXCHANGE</b><br/>Phiroze Jeejeebhoy Towers,<br/>Dalal Street, Mumbai-400 001<br/><b>Scrip code: 534976</b><br/>Fax: 022-22723121<br/>Email: corp.relations@bseindia.com</p> |
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**Sub: Disclosure of shareholding under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir,

Pursuant to the provisions of Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the requisite disclosure as on 31<sup>st</sup> March, 2017 in the prescribed format regarding the equity shares held by Promoter/members of Promoter Group of V-Mart Retail Limited.

Kindly take the same on record.

Thanking you,

Yours truly,

  
**Lalit Agarwal**

**Encl. : As above**

**Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                       |                                                           |                                                     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                  | V-Mart Retail Limited                                                                                                                                                                                                                                                 |                                                           |                                                     |
| 2. Name of the Stock Exchange(s) where the Shares of the TC are listed                                                                                                                                                                                                                              | BSE Limited<br>National Stock Exchange of India Limited                                                                                                                                                                                                               |                                                           |                                                     |
| 3. Particulars of the Shareholders                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                       |                                                           |                                                     |
| a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | N. A.                                                                                                                                                                                                                                                                 |                                                           |                                                     |
| or                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                       |                                                           |                                                     |
| a) Name(s) of promoter(s), members of the promoter group and <del>person Acting in concern (PAC) with him</del>                                                                                                                                                                                     | a)Lalit Agarwal<br>b)Sangeeta Lalji Agarwal<br>c)Uma Devi Agarwal<br>d)Lalit M Agarwal (HUF)<br>e) Madan Gopal Agarwal (HUF)<br>f)Smiti Agarwal<br>g)Sangeeta Agarwal<br>h)Hemant Agarwal<br>i)Hemant Agarwal (HUF)<br>j)Madan Gopal Agarwal<br>k) Madan Gopal Kandoi |                                                           |                                                     |
| 4. Particulars of the holding of persons mentioned at (3) above                                                                                                                                                                                                                                     | Number (equity shares of R. 10 each)                                                                                                                                                                                                                                  | % w.r.t. total share / voting capital wherever applicable | % of total diluted share / voting capital of TC (*) |
| As on 31 <sup>st</sup> March, 2017 of the year, holding of :                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                       |                                                           |                                                     |
| <b>a) Equity Shares:</b>                                                                                                                                                                                                                                                                            | <b>10047063</b>                                                                                                                                                                                                                                                       | <b>55.61</b>                                              | <b>55.61</b>                                        |
| i)Lalit Agarwal                                                                                                                                                                                                                                                                                     | 2234113                                                                                                                                                                                                                                                               | 12.36                                                     | 12.36                                               |
| ii)Sangeeta Lal ji Agarwal                                                                                                                                                                                                                                                                          | 1469878                                                                                                                                                                                                                                                               | 8.14                                                      | 8.14                                                |
| iii)Uma Devi Agarwal                                                                                                                                                                                                                                                                                | 1355460                                                                                                                                                                                                                                                               | 7.50                                                      | 7.50                                                |
| iv)Lalit M Agarwal (HUF)                                                                                                                                                                                                                                                                            | 1277275                                                                                                                                                                                                                                                               | 7.07                                                      | 7.07                                                |
| v) MadanGopal Agarwal (HUF)                                                                                                                                                                                                                                                                         | 1041675                                                                                                                                                                                                                                                               | 5.77                                                      | 5.77                                                |
| vi)Smiti Agarwal                                                                                                                                                                                                                                                                                    | 448505                                                                                                                                                                                                                                                                | 2.48                                                      | 2.48                                                |
| vii)Sangeeta Agarwal                                                                                                                                                                                                                                                                                | 702297                                                                                                                                                                                                                                                                | 3.89                                                      | 3.89                                                |
| viii)Hemant Agarwal#                                                                                                                                                                                                                                                                                | 407500#                                                                                                                                                                                                                                                               | 2.26                                                      | 2.26                                                |
| ix)Hemant Agarwal (HUF)                                                                                                                                                                                                                                                                             | 423985                                                                                                                                                                                                                                                                | 2.35                                                      | 2.35                                                |
| x)MadanGopal Agarwal                                                                                                                                                                                                                                                                                | 380361                                                                                                                                                                                                                                                                | 2.11                                                      | 2.11                                                |
| xi) MadanGopalKandoi                                                                                                                                                                                                                                                                                | 306014                                                                                                                                                                                                                                                                | 1.69                                                      | 1.69                                                |

|                                                                                    |                 |              |              |
|------------------------------------------------------------------------------------|-----------------|--------------|--------------|
| b) Voting Rights (otherwise than by shares)                                        | -               | -            | -            |
| c) Warrants,                                                                       | -               | -            | -            |
| d) Convertible Securities                                                          | -               | -            | -            |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | -               | -            | -            |
| <b>Total</b>                                                                       | <b>10047063</b> | <b>55.61</b> | <b>55.61</b> |

(#) Note: As per the records maintained by our RTA (Karvy) total No. of shares held by Mr. Hemant Agarwal as on 31<sup>st</sup> March, 2017 is 204500 resulting a deficit of 203000 shares. The complaint has been filed with SEBI & BSE against the broker for fraudulent trading. Details are indicated below:

- 113000 shares were fraudulently sold by the broker;
- For remaining 90000 shares disclosure was given to the stock exchange by the promoter on the basis of confirmation received by his broker. However the shares were not sold by the promoter.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note :

1. In case promoter(s) making disclosure under regulation 30(2), no additional disclosures under regulation 30(1) is required.

**Date: 03-04-2017**  
**Place: Gurgaon**

  
**Lalit Agarwal**  
**Authorised Signatory**