

08th November, 2018

The National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex Bandra (E) Mumbai – 400 051 <u>Stock Code: SAKSOFT</u>	BSE Limited Floor No.25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 <u>Stock Code: 590051</u>
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Dear Sirs,

Sub: Prior Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Disclosure under Regulation 10 (5) of SEBI SAST Regulations, 2011 by Sak Industries Private Limited- Prior Intimation via Email dated 15.10.2018 and 25.10.2018

We refer to the earlier Declarations under Regulation 10(5) of SEBI (Substantial Acquisitions and Takeovers) Regulations, 2011 as stated below:-

- dated 15th October, 2018 for the proposed acquisition of 2,00,000 equity shares of Saksoft Limited by Sak Industries Private Limited from Mr. Aditya Krishna, one of the promoters of Saksoft Limited through inter-se promoter transfer.
- dated 25th October, 2018 for the proposed further acquisition of 1,00,000 (one lakh) equity shares of Saksoft Limited by Sak Industries Private Limited from Mr. Aditya Krishna, one of the promoters of Saksoft Limited through inter-se promoter transfer.

We also refer BSE's email communications dated 25th October, 2018, 26th October, 2018 and 5th November, 2018 advising SAK Industries Private Limited to file a consolidated statement of revised disclosure stating the proposed acquisition in totality of previous submission.

As per BSE's mail communications as cited above, we are now filing a consolidated statement of revised disclosure under Regulation 10 (5) of SEBI (SAST) Regulations, 2011 stating the proposed acquisition in totality of the previous submission viz., for 3,00,000 equity shares from Aditya Krishna (one of the promoters) to be transacted through inter-se transfer under Regulation 10 (1) (a) (ii) of SEBI SAS Regulations, 2011. The proposed transaction will be completed on or before 30th November, 2018. We further inform that the proposed transaction will be done only when the trading window for securities of the Target Company viz., Saksoft Limited is opened i.e. on or after 15th November, 2018, since the trading window of the target company is closed from 2nd November, 2018 till 14th November, 2018.



Request you to kindly take the above explanation and the enclosed disclosure on records and acknowledge receipt of the same.

Thanking You,

Sincerely,

For SAK INDUSTRIES PRIVATE LIMITED



Authorized Signatory

Enc: As above





Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of Acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s. Saksoft Limited
2.	Name of the acquirer(s)	M/s. Sak Industries Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Aditya Krishna
	b. Proposed date of acquisition	on or before 30 th November, 2018
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Approximately 3,00,000 shares
	d. Total shares to be acquired as % of share capital of TC	2.86%
	e. Price at which shares are proposed to be acquired	Maximum of Rs. 365.10
	f. Rationale, if any, for the proposed transfer	Interse Promoter transfer
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Under 10 (1) (a) (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 292.08
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	refer enclosed declaration

R. R. R.

9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	refer enclosed disclosure			
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	refer annexure attached			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	refer enclosed declaration			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	as per annexure attached				

- ☐ (*) Shareholding of each entity may be shown separately and then collectively in a group.
- ☐ The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For SAK INDUSTRIES PVT. LTD.



Authorised Signatory



11. Shareholding details

	Before the proposed Transaction		After the current proposed Transaction	
	No of share / voting rights	% w.r.t total share capital of TC	No of share / voting rights	% w.r.t total share capital of TC
a. Acquirer (s) and PAC (other than seller)(*)	47,47,715	45.32%	50,47,715	48.18%
Sonnet Trade And Investments Pvt Ltd	1,83,150	1.75%	1,83,150	1.75%
Krishna Family Trust	0	0	0	0
Aditya Krishna Family Trust	0	0	0	0
b. Seller (s)	23,18,640	22.13%	20,18,640	19.27%
TOTAL Promoter's Holding	72,49,505	69.20%	72,49,505	69.20%

For SAK INDUSTRIES PVT. LTD.



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DECLARATION

**Pursuant to disclosures under Regulation 10(5) – Intimation to Stock Exchanges
in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011**

We hereby declare that:

1. the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.
2. the transferor (Mr. Aditya Krishna) and transferee (M/s. Sak Industries Private Limited) have complied with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) and disclosures for the last 3 years i.e. 2016, 2017 and 2018 is enclosed.
3. all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

Date: 08-Nov-2018
Place: Chennai



For Sak Industries Private Limited

A handwritten signature in blue ink, appearing to read "R. Raghu".

R Raghu
Vice President

ADITYA KRISHNA

#27 F, RANJITH ROAD,
KOTTURPURAM,
CHENNAI 600 085

04th April, 2016

To

The Listing/Compliance Department The National Stock Exchange of India Limited "Exchange Plaza" Bandra Kurla Complex Bandra (E) Mumbai - 400 051 <u>Stock Code: SAKSOFT</u>	The Listing/Compliance Department Bombay Stock Exchange Limited Floor No.25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <u>Stock Code: 590051</u>
The Company Secretary SAKSOFT Limited SP Infocity II Floor, Block - A, # 40 Dr. MGR Salai, Kandanchavadi, Perungudi, Chennai - 600 096	

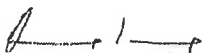
Dear Sir/Madam,

Sub: Submission of Annual Disclosures under regulation 30(1) and 30(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Please find enclosed the Annual Disclosure under the above mentioned regulation on behalf of each Promoter and Promoter Group of Saksoft Limited, disclosing the aggregate Shareholding and voting rights held as of 31st March, 2016 in Saksoft Limited.

Please take note of the same for your records.

Yours Truly,



(Aditya Krishna on behalf of himself, Promoter
And Promoter Group)
Encl.

Disclosure under Regulation 30(2) of SEBI (SAST) Regulations.

For SAK INDUSTRIES PVT. LTD.



Authorised Signatory

For SAK INDUSTRIES PVT. LTD.



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Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SAKSOFT LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	NSE / BSE(In BSE under permitted trading category)		
3. Particulars of the shareholder(s) :			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	ADITYA KRISHNA AUTAR KRISHNA SAK INDUSTRIES PRIVATE LIMITED SONNET TRADE AND INVESTMENTS PVT LTD SAKSOFT EMPLOYEES WELFARE TRUST		
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.			
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting share capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	7,598,800	73.10	73.10
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to			
Total	7,598,800	73.10	73.10

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For SAK INDUSTRIES PVT. LTD.

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For SAK INDUSTRIES PVT. LTD.

[Signature]

Authorised Signatory

ADITYA KRISHNA

#27 F, RANJITH ROAD,
KOTTURPURAM,
CHENNAI 600 085

31st March, 2017

To

The Listing/Compliance Department The National Stock Exchange of India Limited "Exchange Plaza" Bandra Kurla Complex Bandra (E) Mumbai - 400 051 <u>Stock Code: SAKSOFT</u>	The Listing/Compliance Department Bombay Stock Exchange Limited Floor No.25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <u>Stock Code: 590051</u>
The Company Secretary SAKSOFT Limited SP Infocity II Floor, Block - A, # 40 Dr. MGR Salai, Kandanchavadi, Perungudi, Chennai - 600 096	

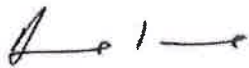
Dear Sir/Madam,

**Sub: Submission of Annual Disclosures under regulation 30(1) and 30(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations 2011.**

Please find enclosed the Annual Disclosure under the above mentioned regulation on behalf of each Promoter and Promoter Group of Saksoft Limited, disclosing the aggregate Shareholding and voting rights held as of 31st March, 2017 in Saksoft Limited.

Please take note of the same for your records.

Sincerely,



(Aditya Krishna on behalf of himself, Promoter
And Promoter Group)
Encl.

Disclosure under Regulation 30(2) of SEBI (SAST) Regulations.

For SAK INDUSTRIES PVT. LTD.



Authorised Signatory

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SAKSOFT LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	NSE / BSE(In BSE under permitted trading category)		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	ADITYA KRISHNA AUTAR KRISHNA SAK INDUSTRIES PRIVATE LIMITED SONNET TRADE AND INVESTMENTS PVT LTD SAKSOFT EMPLOYEES WELFARE TRUST		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting share capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to	7,588,800	72.62	72.62
Total	7,588,800	72.62	72.62

For SAK INDUSTRIES PVT. LTD.



Authorised Signatory



ADITYA KRISHNA

No. 27F, RANJITH ROAD,
KOTTURPURAM,
CHENNAI – 600085.

31st March, 2018

To,

The Listing / Compliance Department The National Stock Exchange of India Limited “Exchange Plaza”, Bandra Kurla Complex, Bandra [E], Mumbai – 400 051. <u>Stock Code - SAKSOFT</u>	The Listing / Compliance Department Bombay Stock Exchange Limited Floor No.25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. <u>Stock Code – 590051.</u>
The Company Secretary, Saksoft Limited, SP Infocity, II Floor, Block – A, #40, Dr. MGR Salai, Kandanchavadi, Perungudi, Chennai – 600 096.	

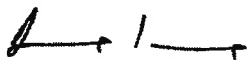
Dear Sir / Madam,

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Please find enclosed the Annual Disclosure under the above mentioned Regulation on behalf of each Promoter and Promoter Group of Saksoft Limited, disclosing the aggregate shareholding and voting rights held as of 31st March, 2018 in Saksoft Limited.

Kindly take the above on your records.

Sincerely,



Aditya Krishna [on behalf of himself, Promoter and Promoter Group]

Encl: Disclosure under Regulation 30[2] of SEBI (SAST) Regulations.

For SAKINDUSTRIES PVT. LTD.

Authorised Signatory

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	SAKSOFT LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	NSE and BSE [under permitted trading category]		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him	Aditya Krishna Sak Industries Private Limited Sonnet Trade and Investments Private Limited Krishna Family Trust Aditya Krishna Family Trust		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	7,155,105	68.31	68.31
Total	7,155,105	68.31	68.31


For **SAK INDUSTRIES PVT. LTD.**

Authorised Signatory