

Puthan N C Menon
394, Al Thanyah Fourth, Premise number: 394063740,
Dubai, UAE, PO Box 52687

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: SOBHA

The Manager
Listing and Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai- 400001
Scrip Code: 532784

Dear Sirs,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with regards to acquisition of Equity Shares.

Kindly treat the same as compliance under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and oblige.

Yours sincerely,



Puthan NC Menon

Date: 01-03-2023

Place: Dubai

CC:

The Company Secretary
Sobha Limited
Sarjapur - Marthahalli Outer Ring Road (ORR),
Devarabisanahalli, Bellandur Post,
Bangalore - 560103

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SOBHA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer– Mr. Puthan N C Menon Persons Acting in Concert (PAC) with the acquirer – i. Mrs. Sobha Menon ii. Mr. Ravi PNC Menon iii. Mr. P N Haridas iv. Mrs. Sudha Menon		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total Share/voting Capital wherever Applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of the acquirer:			
a) Shares carrying voting rights	1,74,48,313 ^s	18.40	18.40
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,74,48,313	18.40	18.40
Details of acquisition /disposal/Pledge			
a) Shares carrying voting rights acquired	11,104	0.01	0.01
b) VRs sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	-	-	-

receive shares carrying voting rights in the TC (specify holding in each category) sold			
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	11,104	0.01	0.01
After the acquisition, holding of acquirer:			
a) Shares carrying voting rights	1,74,59,417 ^s	18.41	18.41
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,74,59,417	18.41	18.41
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc./ pledge creation)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, Pledge creation	27-02-2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 948,458,530 divided into 94,845,853 equity shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 948,458,530 divided into 94,845,853 equity shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 948,458,530 divided into 94,845,853 equity shares of Rs. 10 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\$ Out of the total 1,74,48,313 equity shares (post acquisition: 1,74,59,417 equity shares) held by the acquirer, 1,00,00,000 equity shares were pledged earlier and voting rights of the said equity shares are with the acquirer.



Puthan N C Menon

Place: Dubai

Date: 01-03-2023

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SOBHA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer– Mr. Puthan N C Menon Persons Acting in Concert (PAC) with the acquirer – i. Mrs. Sobha Menon ii. Mr. Ravi PNC Menon iii. Mr. P N Haridas iv. Mrs. Sudha Menon		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total Share/voting Capital wherever Applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of the acquirer:			
a) Shares carrying voting rights	1,74,59,417 ⁶	18.41	18.41
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,74,59,417	18.41	18.41
Details of acquisition /disposal/Pledge			
a) Shares carrying voting rights acquired	8,896	0.01	0.01
b) VRs sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	-	-	-

receive shares carrying voting rights in the TC (specify holding in each category) sold			
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	8,896	0.01	0.01
After the acquisition, holding of acquirer:			
a) Shares carrying voting rights	1,74,68,313 ^{\$}	18.42	18.42
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,74,68,313	18.42	18.42
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se transfer etc./ pledge creation)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, Pledge creation	28-02-2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 948,458,530 divided into 94,845,853 equity shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 948,458,530 divided into 94,845,853 equity shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 948,458,530 divided into 94,845,853 equity shares of Rs. 10 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\$ Out of the total 1,74,59,417 equity shares (post acquisition: 1,74,68,313 equity shares) held by the acquirer, 1,00,00,000 equity shares were pledged earlier and voting rights of the said equity shares are with the acquirer.



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