



**ADITYA BIRLA
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

14 April 2021

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Disclosure of events or information under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is further to the intimation made on March 17, 2021.

This is to inform you that the Board of Directors of Aditya Birla Capital Limited (the "Company"), at its meeting held today *i.e.* April 14, 2021, has accorded its approval for the initial public offering by way of an offer for sale ("IPO") of Aditya Birla Sun Life AMC Limited ("ABSLAMC"), a material subsidiary of the Company, and has also approved sale of up to 28,50,880 equity shares of face value of Rs. 5 each held by the Company in ABSLAMC out of the paid-up share capital of 28,80,00,000 equity shares of face value of Rs. 5 each of ABSLAMC in the IPO.

Further, the Company has also been informed by Sun Life (India) AMC Investments Inc ("Sun Life India"), the Company's joint venture shareholder in ABSLAMC, that Sun Life India has approved sale of up to 3,60,29,120 equity shares of face value of Rs. 5 each held by Sun Life India in ABSLAMC out of the paid-up share capital of 28,80,00,000 equity shares of face value of Rs. 5 each of ABSLAMC through the IPO.

The proposed sale by the Company and Sun Life India in the IPO of ABSLAMC will together constitute up to 3,88,80,000 equity shares of face value of Rs. 5 each constituting up to 13.50% of the paid-up share capital of 28,80,00,000 equity shares of face value of Rs. 5 each of ABSLAMC.

The IPO will be subject to market conditions, receipt of applicable approvals and other considerations.

The above is for your information, records, and dissemination please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**

Amber Gupta

Company Secretary & Compliance Officer

Aditya Birla Capital Ltd.

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841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111

abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office

Indian Rayon Compound, Veraval- 362 266, Gujarat
+91 28762 45711

CIN L67120GJ2007PLC058890



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Cc:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

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