Ref: No. ABCL/SD/MUM/2025-26/NOVEMBER/08 **November 18, 2025**

BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001
Scrip Code: 540691
Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sir/ Madam,

Sub: Allotment of Non-Convertible Debentures on private placement basis

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") & other applicable provisions, read with master circular SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we wish to inform you that the Company has allotted 17,500 (Seventeen Thousand Five Hundred) Unsecured, Rated, Listed, Taxable, Redeemable Non-Convertible Subordinate Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 1,75,00,00,000/- (Rupees One Hundred Seventy-Five Crore only) on private placement basis, to identified investors.

The required details are provided as Annexure 1.

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,
For **Aditya Birla Capital Limited**

PINKY ATUL MEHTA
Digitally signed by PINKY ATUL MEHTA
Date: 2025.11.18 16:45:20 +05'30'

Pinky Mehta
Chief Financial Officer

Encl.: As above

Cc:

Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.
Depositary Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Annexure 1

<table>
<tr><th>Particulars</th><th>Terms of Debentures</th></tr>
<tr><td>Issuer</td><td>Aditya Birla Capital Limited</td></tr>
<tr><td>Type of securities issued</td><td>Unsecured, Rated, Listed, Taxable, Redeemable Non - Convertible Subordinate Debentures (“NCDs” or Debentures”)</td></tr>
<tr><td>Type of Issuance</td><td>Private placement</td></tr>
<tr><td>Issue Size</td><td>Rs. 100 Crore with a green shoe option up to Rs. 300 Crore</td></tr>
<tr><td>Allotted Issue Size</td><td>Rs. 175 Crore (Rupees One Hundred Seventy Five Crore)</td></tr>
<tr><td>Total number of securities allotted</td><td>17,500 (Seventy-Five Thousand) Debentures</td></tr>
<tr><td>Listing
If yes, name of the stock exchange(s)</td><td>BSE Limited and National Stock Exchange of India Limited</td></tr>
<tr><td>Tenor</td><td>3,650 days (Original Issuance)
3,454 days (Further Issuance)</td></tr>
<tr><td>Date of Allotment</td><td>November 18, 2025</td></tr>
<tr><td>Date of Redemption / Maturity</td><td>May 4, 2035</td></tr>
<tr><td>Coupon Rate</td><td>8.0300 % p.a.</td></tr>
<tr><td>Schedule of payment of Coupon

Schedule of payment of Principal</td><td>The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:
<table>
<tr><th>Cash Flows</th><th>Day and Date for coupon/redemption payment</th><th>No. of days for denominator</th><th>Amount (in Rs.)</th></tr>
<tr><td>Principal Inflow (Principal – 1,00,326.30 + Accrued Interest – Rs. 4,312) per debenture</td><td>Tuesday, November 18, 2025</td><td>-</td><td>Rs. 1,04,638.30</td></tr>
<tr><td>1st Coupon</td><td>Wednesday, May 06, 2026</td><td>365</td><td>8,030</td></tr>
<tr><td>2nd Coupon</td><td>Thursday, May 06, 2027</td><td>365</td><td>8,030</td></tr>
<tr><td>3rd Coupon</td><td>Saturday, May 06, 2028</td><td>366</td><td>8,030</td></tr>
<tr><td>4th Coupon</td><td>Sunday, May 06, 2029</td><td>365</td><td>8,030</td></tr>
<tr><td>5th Coupon</td><td>Monday, May 06, 2030</td><td>365</td><td>8,030</td></tr>
<tr><td>6th Coupon</td><td>Tuesday, May 06, 2031</td><td>365</td><td>8,030</td></tr>
<tr><td>7th Coupon</td><td>Thursday, May 06, 2032</td><td>366</td><td>8,030</td></tr>
<tr><td>8th Coupon</td><td>Friday, May 06, 2033</td><td>365</td><td>8,030</td></tr>
<tr><td>9th Coupon</td><td>Saturday, May 06, 2034</td><td>365</td><td>8,030</td></tr>
<tr><td>10th Coupon</td><td>Friday, May 04, 2035</td><td>363</td><td>7,986</td></tr>
<tr><td>Principal Outflow</td><td>Friday, May 04, 2035</td><td>-</td><td>1,00,000.00</td></tr>
</table>
(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).</td></tr>
<tr><td>Charge/ Security, if any created over the assets</td><td>Not Applicable</td></tr>
<tr><td>Special right / interest / privileges attached</td><td>Not Applicable</td></tr>
</table>

Aditya Birla Capital Limited
Corporate Office:
One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries : care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000

Registered Office:
Indian Rayon Compound,
Veraval, Gujarat – 362 266
Tel: +91 28762 43257
CIN: L64920GJ2007PLC058890

to the instrument and changes thereof	
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable