

Fax: 022-26598237/38

SH: **801** /2012-13

March 9, 2013

The Manager,
Listing Department
National Stock Exchange Of India Limited
'Exchange Plaza', Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sir,

DHANBANK

Sub: Compliance of Clause 31 of the Listing Agreement

Please refer our letter dated 31.10.2012 informing that the Board of Directors of the Bank had given their approval to raise equity capital not exceeding Rs.200 Cr. (including premium) through Qualified Institutional Placement (QIP).

Further the Board of Directors of the Bank has also approved to offer, issue, and allot 85,00,000 equity shares of Rs. 10/- each at a premium of Rs. 50/- per Equity Share aggregating to an amount of Rs.51,00,00,000/- through preferential allotment, as per SEBI (ICDR) Regulations, 2009 within the overall cap of Rs. 200 Cr.

To take necessary approval from the share holders, an Extraordinary General Meeting (EGM) of the Bank is scheduled to be held on 30th March 2013 at 10.30 A M at Vadakke Samooham, Kalyanamandapam, Thrissur – 680 001.

Pursuant to Clause 31 of the Listing Agreement please find enclosed 6 copies of the notice convening the meeting sent to the shareholders and also a CD containing soft copy of notice for the ensuing EGM.

A soft copy of the notice for the ensuing EGM has been mailed to annualreports@nse.co.in and cm1ist@nse.co.in on March 9, 2013.

Thanking you,

Yours faithfully,

Ravindran K Warriar
Secretary to Board &
Company Secretary