

7<sup>th</sup> April 2019

**1. BSE Limited**

Floor 25, P J Towers  
Dalal Street  
Mumbai - 400 001

**2. National Stock Exchange of India Limited**

Exchange Plaza  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai - 400 051

**3. UNITED BREWERIES LIMITED**

UB Tower, UB City  
24, Vittal Mallya Road  
Bangalore - 560 001

Dear Sir/Madam,

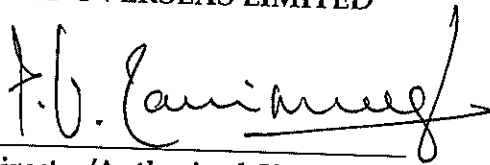
**Sub: Disclosure in compliance with Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

As a member of the Promoter group of United Breweries Limited, Bangalore, we enclose our disclosure as of March 31, 2019 in the prescribed format in compliance with Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take the same on record.

Yours faithfully,

**For UB OVERSEAS LIMITED**



(Director/Authorised Signatory)

Encl: As above.

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                          |                                                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                  | UNITED BREWERIES LIMITED                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                          |                                                   |
| 2. Name(s) of the stock exchange (s) where the shares of the TC are listed                                                                                                                                                                                                                                                                          | (1) BSE Limited<br>(2) National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                          |                                                   |
| 3. <b>Particulars of the shareholder(s):</b><br>a. Name of person(s) together with Persons Acting in Concern (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. | N.A.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                          |                                                   |
| OR                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                          |                                                   |
| b. Name(s) of promoters(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                                                                          | - UB Overseas Limited<br>- Vijay Mallya (*)<br>- Vijay Mallya (*)<br>- Vijay Mallya<br>- Vijay Mallya<br>- Heineken International B.V.<br>- Scottish & Newcastle India Limited<br>- Heineken UK Limited<br>- United Breweries Holdings Limited<br>- Kamsco Industries Private Limited<br>- Pharma Trading Company Private Limited<br>- McDowell Holding Limited<br>- Devi Investment Private Limited<br>- Vittal Investment Private Limited<br>- Mallya Private Limited<br>- The Gem Investment & Trading Co. Pvt. Ltd. |                                                          |                                                   |
| 4. Particulars of the shareholding of persons(s) mentioned at (3) above                                                                                                                                                                                                                                                                             | Number of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | % w.r.t. total shares/voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| <b>As of March 31, 2019, holding of:</b>                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                          |                                                   |
| - UB Overseas Limited                                                                                                                                                                                                                                                                                                                               | 427,740                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 0.16                                                     | N.A.                                              |
| - Vijay Mallya                                                                                                                                                                                                                                                                                                                                      | 10,486,666                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 3.97                                                     | N.A.                                              |
| - Vijay Mallya                                                                                                                                                                                                                                                                                                                                      | 10,464,288                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 3.96                                                     | N.A.                                              |
| - Vijay Mallya                                                                                                                                                                                                                                                                                                                                      | 253,333                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 0.10                                                     | N.A.                                              |
| - Vijay Mallya                                                                                                                                                                                                                                                                                                                                      | 149,333                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 0.06                                                     | N.A.                                              |
| - Heineken International B.V.                                                                                                                                                                                                                                                                                                                       | 24,525,575                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 9.27                                                     | N.A.                                              |
| - Scottish & Newcastle India Limited                                                                                                                                                                                                                                                                                                                | 89,994,960                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 34.04                                                    | N.A.                                              |
| - Heineken UK Limited                                                                                                                                                                                                                                                                                                                               | 8,489,270                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 3.21                                                     | N.A.                                              |
| - United Breweries Holdings Limited                                                                                                                                                                                                                                                                                                                 | NIL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | NIL                                                      | N.A.                                              |
| - Kamsco Industries Private Limited                                                                                                                                                                                                                                                                                                                 | 3,274,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | 1.23                                                     | N.A.                                              |

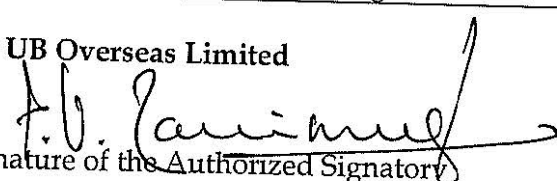
|                                                                                   |                    |              |             |
|-----------------------------------------------------------------------------------|--------------------|--------------|-------------|
| - Pharma Trading Company Private Limited                                          | 620                | 0.00         | N.A.        |
| - McDowell Holding Limited                                                        | 4,551,000          | 1.72         | N.A.        |
| - Devi Investment Private Limited                                                 | NIL                | 0.00         | N.A.        |
| - Vittal Investment Private Limited                                               | NIL                | 0.00         | N.A.        |
| - Mallya Private Limited                                                          | NIL                | 0.00         | N.A.        |
| - The Gem Investment & Trading Co. Pvt Ltd.                                       | NIL                | 0.00         | N.A.        |
| b) Voting Rights (otherwise than by shares)                                       | NIL                | NIL          | N.A.        |
| c) Warrant                                                                        | NIL                | NIL          | N.A.        |
| d) Any other instrument that would entitle the holder to receive shares in the TC | NIL                | NIL          | N.A.        |
| <b>Total</b>                                                                      | <b>152,616,785</b> | <b>57.72</b> | <b>N.A.</b> |

Part B (\*\*)

Name of the Target Company: UNITED BREWERIES LIMITED

| Name of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter Group | PAN of the person and PACs |
|------------------------------------------------------------------------|---------------------------------------------------------|----------------------------|
| - UB Overseas Limited                                                  | YES                                                     |                            |
| - Vijay Mallya                                                         | YES                                                     |                            |
| - Vijay Mallya                                                         | YES                                                     |                            |
| - Vijay Mallya                                                         | YES                                                     |                            |
| - Vijay Mallya                                                         | YES                                                     |                            |
| - Heineken International B.V.                                          | YES                                                     |                            |
| - Scottish & Newcastle India Limited                                   | YES                                                     |                            |
| - Heineken UK Limited                                                  | YES                                                     |                            |
| - United Breweries Holdings Limited                                    | YES                                                     |                            |
| - Kamsco Industries Private Limited                                    | YES                                                     |                            |
| - Pharma Trading Company Private Limited                               | YES                                                     |                            |
| - McDowell Holding Limited                                             | YES                                                     |                            |
| - Devi Investment Private Limited                                      | YES                                                     |                            |
| - Vittal Investment Private Limited                                    | YES                                                     |                            |
| - Mallya Private Limited                                               | YES                                                     |                            |
| - The Gem Investment & Trading Co. Pvt. Ltd.                           | YES                                                     |                            |

For UB Overseas Limited

  
Signature of the Authorized Signatory

Place: LONDON

Date: 07/04/2019

Notes:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted shares/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.