

31 May 2020

1. BSE Limited

Floor 25, P J Towers
Dalal Street
Mumbai - 400 001

2. National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400 051

3. UNITED BREWERIES LIMITED

UB Tower, UB City
24, Vittal Mallya Road
Bangalore - 560 001

Dear Sir/Madam,

Sub: Disclosure in compliance with Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

As a member of the Promoter group of United Breweries Limited, Bangalore, we enclose our disclosure as of March 31, 2020 in the prescribed format in compliance with Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take the same on record.

Yours faithfully,

For Heineken International B.V.



(Director/ Authorised Signatory)

Encl: As above.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	UNITED BREWERIES LIMITED		
2. Name(s) of the stock exchange (s) where the shares of the TC are listed	(1) BSE Limited (2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concern (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	N.A.		
OR			
b. Name(s) of promoters(s), member of the promoter group and PAC with him.	-Heineken International B.V. -Vijay Mallya -Vijay Mallya -Vijay Mallya -Vijay Mallya -Scottish & Newcastle India Limited -Heineken UK Limited -UB Overseas Limited -United Breweries Holdings Limited(#)(@) -Kamsco Industries Private Limited(@) -Pharma Trading Company Private Limited(@) -McDowell Holding Limited(@) -Devi Investment Private Limited(@) -Vittal Investment Private Limited(@) -Mallya Private Limited(@) -The Gem Investment & Trading Co. Pvt. Ltd. (@)		
4. Particulars of the shareholding of persons(s) mentioned at (3) above	Number of shares	% w.r.t. total shares/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2020, holding of:			
a) Shares			
- Heineken International B.V.	24,525,575	9.28	N.A.
- Vijay Mallya	10,486,666	3.97	N.A.
- Vijay Mallya	10,464,288	3.96	N.A.
- Vijay Mallya	253,333	0.10	N.A.
- Vijay Mallya	149,333	0.06	N.A.
- Scottish & Newcastle India Limited	89,994,960	34.04	N.A.
- Heineken UK Limited	8,489,270	3.21	N.A.
- UB Overseas Limited	427,740	0.16	N.A.
- Kamsco Industries Private Limited	3,274,000	1.24	N.A.
- Pharma Trading Company Private Limited	620	0.00	N.A.
- McDowell Holding Limited	4,551,000	1.72	N.A.
- United Breweries (Holdings) Limited	NIL	0.00	N.A.
- Devi Investment Private Limited	NIL	0.00	N.A.
- Vittal Investment Private Limited	NIL	0.00	N.A.

- Mallya Private Limited	NIL	0.00	N.A.
- The Gem Investment & Trading Co. Pvt Ltd.	NIL	0.00	N.A.
b) Voting Rights (otherwise than by shares)	NIL	NIL	N.A.
c) Warrant	NIL	NIL	N.A.
d) Any other instrument that would entitle the holder to receive shares in the TC	NIL	NIL	N.A.
Total	152,616,785	57.72	N.A.

Part B (**)

Name of the Target Company: UNITED BREWERIES LIMITED

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
- Heineken International B.V.	YES	
- Vijay Mallya	YES	
- Vijay Mallya	YES	
- Vijay Mallya	YES	
- Vijay Mallya	YES	
- Scottish & Newcastle India Limited	YES	
- Heineken UK Limited	YES	
- UB Overseas Limited	YES	
- United Breweries Holdings Limited	YES	
- Kamsco Industries Private Limited	YES	
- Pharma Trading Company Private Limited	YES	
- McDowell Holding Limited	YES	
- Devi Investment Private Limited	YES	
- Vittal Investment Private Limited	YES	
- Mallya Private Limited	YES	
- The Gem Investment & Trading Co. Pvt. Ltd.	YES	

For Heineken International B.V.



(Director/ Authorised Signatory)

Place: Amsterdam

Date: 30 May 2020

Notes:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted shares/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.

2. (#) On 18.08.2017, 1389068 Equity Shares (0.53%) held by United Breweries (Holdings) Limited were acquired by the 'Directorate of Enforcement' (ED) and transferred to their account and further on 04.05.2018, 41315690 Equity Shares (15.63%) held by few promoters (marked as @) were transferred to ED account. These shares (under dispute) are not included in the above list.