

DEVI INVESTMENTS PRIVATE LIMITED

Registered Office

ROOM NO. 7, 2ND FLOOR, DOSSA MANSION, 1/6, SIR P M ROAD,
FORT, MUMBAI – 400 001

Tel : 022-40069530 E-Mail : devi.investments77@gmail.com

CIN : U67210MH1977PTC019662

April 8, 2021

The Department of Corporate Services

BSE Limited

1st Floor, New Trading Ring
Rotunda Building, P.J. Towers
Dalal Street, Fort
Mumbai 400 001

(corp.relations@bseindia.com)

The Department of Compliance

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex
Bandra [E]
Mumbai 400 051

(takeover@nse.co.in)

Dear Sirs:

Sub : Disclosure in compliance with Regulation 30 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

As a member of the Promoter Group of United Breweries Limited, Bengaluru, we enclose our disclosure as of March 31, 2021 in the prescribed format in compliance with Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,

For Devi Investments Private Limited



Director

Encl :

Cc : United Breweries Limited, UB Tower, UB City,
24, Vittal Mallya Road, Bengaluru 560 001 (gri@ubmail.com)

**DISCLOSURE UNDER REGULATIONS 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES
AND TAKEOVERS) REGULATIONS, 2011**

Part A - Details of Shareholding

1	Name of the Target Company (TC)	UNITED BREWERIES LIMITED		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3	Particulars of shareholder(s):	N.A.		
	a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC			
	OR	Devi Investments Private Limited Dr. Vijay Mallya & his relatives Mallya Private Limited Kamsco Industries Private Limited The Gem Investment & Trading Co Pvt Ltd Pharma Trading Company Private Limited Vittal Investments Private Limited United Breweries (Holdings) Limited UB Overseas Limited McDowell Holdings Limited Scottish & Newcastle India Limited Heineken International BV Heineken UK Limited		
	b) Name(s) of promoter(s), member of the promoter group and PAC with him.			
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/coting capital wherever applicable	% w.r.t. total diluted share / voting capital of TC
	As of March 31, 2016, holding of:			
	a) Shares			
	Devi Investments Private Limited	0	0.00	N.A.
	Dr. Vijay Mallya & his relatives	2,13,53,620	8.08	N.A.
	Mallya Private Limited	0	0.00	N.A.
	Kamsco Industries Private Limited	32,74,000	1.24	N.A.
	The Gem Investment & Trading Co Pvt Ltd	0	0.00	N.A.
	Pharma Trading Company Private Limited	620	0.00	N.A.
	Vittal Investments Private Limited	0	0.00	N.A.
	United Breweries (Holdings) Limited	0	0.00	N.A.
	UB Overseas Limited	4,27,740	0.16	N.A.
	McDowell Holdings Limited	45,51,000	1.72	N.A.
	Scottish & Newcastle India Limited	8,99,94,960	34.04	N.A.
	Heineken International BV	2,45,25,575	9.28	N.A.
	Heineken UK Limited	84,89,270	3.21	N.A.
	b) Voting Rights (otherwise than by shares)	Nil	Nil	N.A.
	c) Warrants	Nil	Nil	N.A.
	d) Convertible Securities	Nil	Nil	N.A.
	e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	N.A.
	TOTAL	15,26,16,785	57.73	N.A.

Signature

Part B**Name of the Target Company : United Breweries Limited**

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group
Devi Investments Private Limited	YES
Dr. Vijay Mallya & his relatives	YES
Mallya Private Limited	YES
Kamsco Industries Private Limited	YES
The Gem Investment & Trading Co Pvt Ltd	YES
Pharma Trading Company Private Limited	YES
Vittal Investments Private Limited	YES
United Breweries (Holdings) Limited	YES
UB Overseas Limited	YES
McDowell Holdings Limited	YES
Scottish & Newcastle India Limited	YES
Heineken International BV	YES
Heineken UK Limited	YES

Place : Mumbai

Date : April 08,, 2021

For DEVI INVESTMENTS PRIVATE LIMITED

**DIRECTOR**

DEVI INVESTMENTS PRIVATE LIMITED

Registered Office

ROOM NO. 7, 2ND FLOOR, DOSSA MANSION, 1/6, SIR P M ROAD,
FORT, MUMBAI – 400 001

Tel : 022-40069530 E-Mail : devi.investments77@gmail.com

CIN : U67210MH1977PTC019662

April 8, 2021

The Department of Corporate Services
BSE Limited
1st Floor, New Trading Ring
Rotunda Building, P.J. Towers
Dalal Street, Fort
Mumbai 400 001

(corp.relations@bseindia.com)

The Department of Compliance
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra [E]
Mumbai 400 051

(takeover@nse.co.in)

Dear Sirs:

Sub : Declaration in terms of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2011 – United Breweries Limited

In terms of Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2011, we hereby declare that the Company has not made any encumbrance, directly or indirectly, other than those already disclosed during the Financial Year as on March 31, 2021.

Kindly treat this as compliance under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2011 and take the same on record.

Thanking you,

Yours faithfully,
For Devi Investments Private Limited



Director

Cc : The Audit Committee,
United Breweries Limited,
UB Tower, Level 4, UB City,
24 Vittal Mallya Road,
Bengaluru 560 001.

(gri@ubmail.com)