

THE GEM INVESTMENT & TRADING COMPANY PRIVATE LIMITED

Registered Office

2 MINTO PARK, 3 D.L. KHAN ROAD, KOLKATA 700 027

CIN : U51109WB1948PTC016228 Tel : 033-22239857 E-mail: geminvestment.pvtltd@gmail.com

April 8, 2021

The Department of Corporate Services

BSE Limited

1st Floor, New Trading Ring

Rotunda Building, P.J. Towers

Dalal Street, Fort

Mumbai 400 001

(corp.relations@bseindia.com)

The Department of Compliance

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra [E]

Mumbai 400 051

(takeover@nse.co.in)

Dear Sirs:

Sub : Disclosure in compliance with Regulation 30 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

As a member of the Promoter Group of United Breweries Limited, Bengaluru, we enclose our disclosure as of March 31, 2021 in the prescribed format in compliance with Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,

**For The Gem Investment & Trading
Company Private Limited**



Director

Encl :

Cc : United Breweries Limited, UB Tower, UB City,
24, Vittal Mallya Road, Bengaluru 560 001 (gri@ubmail.com)

DISCLOSURE UNDER REGULATIONS 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A - Details of Shareholding

1	Name of the Target Company (TC)	UNITED BREWERIES LIMITED		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	(1) BSE Limited (2) National Stock Exchange of India Limited		
3	Particulars of the shareholder(s):			
	a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC	N.A.		
	OR			
	b) Name(s) of promoter(s), member of the promoter group and PAC with him.	The Gem Investment & Trading Co Pvt Ltd Dr. Vijay Mallya & his relatives Kamsco Industries Private Limited Pharma Trading Company Private Limited Mallya Private Limited Vittal Investments Private Limited Devi Investments Private Limited United Breweries (Holdings) Limited McDowell Holdings Limited UB Overseas Limited Scottish & Newcastle India Limited Heineken International BV Heineken UK Limited		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/coting capital wherever applicable	% w.r.t. total diluted share / voting capital of TC
	As of March 31, 2021, holding of:			
	a) Shares			
	The Gem Investment & Trading Co Pvt Ltd	Nil	Nil	N.A.
	Dr. Vijay Mallya & his relatives	21,353,620	8.08	N.A.
	Kamsco Industries Private Limited	3,274,000	1.24	N.A.
	Pharma Trading Company Private Limited	620	0.00	N.A.
	Mallya Private Limited	Nil	Nil	N.A.
	Vittal Investments Private Limited	Nil	Nil	N.A.
	Devi Investments Private Limited	Nil	Nil	N.A.
	United Breweries (Holdings) Limited	Nil	Nil	N.A.
	McDowell Holdings Limited	4,551,000	1.72	N.A.
	UB Overseas Limited	427,740	0.16	N.A.
	Scottish & Newcastle India Limited	89,994,960	34.04	N.A.
	Heineken International BV	24,525,575	9.28	N.A.
	Heineken UK Limited	8,489,270	3.21	N.A.
	b) Voting Rights (otherwise than by shares)	Nil	Nil	N.A.
	c) Warrants	Nil	Nil	N.A.
	d) Convertible Securities	Nil	Nil	N.A.
	e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	N.A.
	TOTAL	152,616,785	57.72	N.A.

Part B

Name of the Target Company : United Breweries Limited

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter Group	
The Gem Investment & Trading Co Pvt Ltd	YES	
Dr. Vijay Mallya & his relatives	YES	
Kamsco Industries Private Limited	YES	
Pharma Trading Company Private Limited	YES	
Mallya Private Limited	YES	
Vittal Investments Private Limited	YES	
Devi Investments Private Limited	YES	
United Breweries (Holdings) Limited	YES	
McDowell Holdings Limited	YES	
UB Overseas Limited	YES	
Scottish & Newcastle India Limited	YES	
Heineken International BV	YES	
Heineken UK Limited	YES	

Note:

The names of the persons disclosed under Part B of the disclosure are Promoters forming part of the Promoter Group and not PACs.

Place : Bengaluru
Date : April 8, 2021



For THE GEM INVESTMENT & TRADING CO PVT LTD

DIRECTOR

THE GEM INVESTMENT & TRADING COMPANY PRIVATE LIMITED

Registered Office

2 MINTO PARK, 3 D.L. KHAN ROAD, KOLKATA 700 027

CIN : U51109WB1948PTC016228 Tel : 033-22239857 E-mail: geminvestment.pvtltd@gmail.com

April 8, 2021

The Department of Corporate Services
BSE Limited
1st Floor, New Trading Ring
Rotunda Building, P.J. Towers
Dalal Street, Fort
Mumbai 400 001

(corp.relations@bseindia.com)

The Department of Compliance
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra [E]
Mumbai 400 051

(takeover@nse.co.in)

Dear Sirs:

Sub : Declaration in terms of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2011 – United Breweries Limited

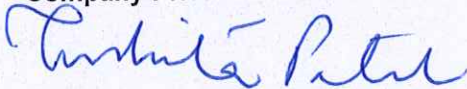
In terms of Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2011, we hereby declare that the Company has not made any encumbrance, directly or indirectly, other than those already disclosed during the Financial Year as on March 31, 2021.

Kindly treat this as compliance under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2011 and take the same on record.

Thanking you,

Yours faithfully,

**For The Gem Investment & Trading
Company Private Limited**



Director

Cc : The Audit Committee,
United Breweries Limited,
UB Tower, Level 4, UB City,
24 Vittal Mallya Road,
Bengaluru 560 001.

(gri@ubmail.com)